

ANNEXURE IV

A. For Equity Issues

Name of the issue:

1. Type of issue (IPO/ FPO)
2. Issue size (Rs crore)
3. Grade of issue along with name of the rating agency
4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.
5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015
 - i. allotment in the issue
 - ii. at the end of the 1st Quarter immediately after the listing of the issue
 - iii. at the end of 1st FY
 - iv. at the end of 2nd FY
 - v. at the end of 3rd FY
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
 - i. at the end of 1st FY
 - ii. at the end of 2nd FY
 - iii. at the end of 3rd FY
8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 - i. at the end of 1st FY
 - ii. at the end of 2nd FY
 - iii. at the end of 3rd FY
9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)
 - i. as disclosed in the offer document

- ii. Actual implementation
- iii. Reasons for delay in implementation, if any

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

- i. as disclosed in the offer document
- ii. Actual utilization
- iii. Reasons for deviation, if any

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

- i. Comments on use of funds
- ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
- iii. Any other reservations expressed by the monitoring agency about the end use of funds
(To be submitted till the time the issue proceeds have been fully utilized)

12. Price- related data

Issue price (Rs):

<i>Price parameters</i>	<i>At close of listing day</i>	<i>At close of 30th calendar day from listing day</i>	<i>At close of 90th calendar day from listing day</i>	<i>As at the end of 1st FY after the listing of the issue</i>			<i>As at the end of 2nd FY after the listing of the issue</i>			<i>As at the end of 3rd FY after the listing of the issue</i>		
				<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>
<i>Market Price</i>												
<i>Index (of the Designated Stock Exchange):</i>												
<i>Sectoral Index (mention the</i>												

<i>index that has been considered and reasons for considering the same)</i>												
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13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	<i>As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer:				
	Peer Group:				
	Industry Avg:				
P/E	Issuer:				
	Peer Group:				
	Industry Avg:				
RoNW	Issuer:				
	Peer Group:				
	Industry Avg:				
NAV per share based on balance sheet	Issuer:				
	Peer Group:				
	Industry Avg:				

14. Any other material information

Note: *(i) Merchant Banker can give its comments on any of the above sections*

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

B. For Debt Issues**Name of the issue:**

1. Type of issue
2. Issue size (Rs crore)
3. Rating of instrument along with name of the rating agency
 - i. as disclosed in the offer document
 - ii. at the end of 1st FY
 - iii. at the end of 2nd FY
 - iv. at the end of 3rd FY
4. Whether the secured debt securities are secured by hundred percent security cover or higher security cover as per the terms of the offer document or Debenture Trust Deed. (See Regulation 23 (5) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.
5. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in crores)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations</i>			
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)
 - i. at the end of 1st FY
 - ii. at the end of 2nd FY
 - iii. at the end of 3rd FY
8. Change, if any, in directors of issuer from the disclosures in the offer document
 - i. at the end of 1st FY
 - ii. at the end of 2nd FY
 - iii. at the end of 3rd FY
9. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

- i. as disclosed in the offer document
- ii. Actual utilization
- iii. Reasons for deviation, if any

10. Delay or default in payment of interest/ principal amount

- i. Disclosures in the offer document on terms of issue
- ii. Delay in payment from the due date
- iii. Reasons for delay/ non-payment, if any

11. Any other material information

Note:

- i. Merchant Banker can give its comments on any of the above sections*
- ii. Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary*
- iii. In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken*