

Application form and KIM for:

- Axis Equity Fund
- Axis Long Term Equity Fund
 Axis Midcap Fund
- Axis Income Saver

- Axis Triple Advantage Fund

| How to use this form? | | |
|------------------------------|----------------------------------|----------------------------------|
| | To make a lump sum investment | To make an SIP investment |
| New Applicants | Use Form 1 only | Use Form 1 and Form 2 |
| Existing Investors | Use Form 1 only | Use Form 2 only |
| If you are not KYC certified | Also submit KYC Application Form | Also submit KYC Application Form |





KEY INFORMATION MEMORANDUM AND APPLICATION FORM FOR:

- AXIS EQUITY FUND (An open-ended growth scheme)
- AXIS TRIPLE ADVANTAGE FUND (An open-ended hybrid fund)

invested in equity and equity-related instruments at all times.

- AXIS INCOME SAVER (An open-ended income fund)
- AXIS MIDCAP FUND (An open-ended equity scheme)
- AXIS LONG TERM EQUITY FUND (An open-ended equity linked savings scheme with a 3 year lock-in)

Offer for Units at applicable NAV based prices

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.axismf.com.

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This document is dated : December 26, 2011

| Name of scheme | AXIS EQUITY FUND (An open-ended growth scheme) | | AXIS LONG TERM EQUITY FUND (An open-ended equity linked savings scheme with a 3 | 3 year lock-in) | | | | | |
|--|--|---|--|---|--|--|--|--|--|
| Investment Objective | To achieve long term capital appreciation diversified portfolio predominantly consisting related securities including derivatives. How assurance that the investment objective of achieved. | g of equity and equity ever, there can be no | The investment objective of the Scheme is to generate inco long term capital appreciation from a diversified portion predominantly equity and equity-related securities. He there can be no assurance that the investment objective Scheme will be achieved. | | | | | | |
| Asset Allocation Pattern of the scheme | Type of Instrument | Normal Allocation (% of net assets) | Type of Instrument | Normal Allocation (% of net assets) | | | | | |
| | Equity and Equity Related Instruments [#] | Minimum 80%; Maximum 100% | Equity and Equity Related Instruments | Minimum 80%; Maximum 100% | | | | | |
| | Debt and Money Market Instruments** | Minimum 0%; Maximum 20% | Debt and Money Market Instruments [^] | Minimum 0%; Maximum 20% | | | | | |
| | Including derivatives instruments to the expectation of the expectatio | | ^Includes Investment in securitized Debt uassets of the Scheme (as and when permit not invest in foreign securitized debt. | | | | | | |
| | *Investment in securitized debt (excludin debt), if undertaken, would not exceed 209 the Scheme. | | Investment in foreign securities shall not e assets of the Scheme (as and when permitte | | | | | | |
| | Investment in foreign securities shall not exassets of the Scheme. | *Including derivatives instruments to the e net assets of the scheme (as and when perm | | | | | | | |
| Differentiation with | Axis Long Term Equity Fund | d Axis Equity Fund | | | | | | | |
| existing Open Ended Equity Schemes of | Type of Instrument | Normal Allocation (% of net assets) | Type of Instrument | Normal Allocation (% of net assets) | | | | | |
| as on November 30, 2011) | Equity and Equity Related Securities | Minimum 80%; Maximum 100% | Equity and Equity Related Securities | Minimum 80%; Maximum 100% | | | | | |
| | Debt and Money Market Instruments | Minimum 0%; Maximum 20% | Debt and Money Market Instruments | Minimum 0%; Maximum 20% | | | | | |
| | Primary Investment Objective - The investre Scheme is to generate income and long-terr from a diversified portfolio of predominant related securities. However, there can be r investment objective of the Scheme will be a | m capital appreciation ly equity and equity- no assurance that the | appreciation by investing in a diversified portfolio predominan consisting of equity and equity related securities includ | | | | | | |
| | Differentiation - Equity Linked Savings Soperiod of 3 years from the date of allotment/ | | Differentiation - An open ended growth so period. | cheme with no lock-in | | | | | |
| | AUM (₹ in crores) - 138.91; No. of Folios - 4 | 1738 | AUM (₹ in crores) - 637.11; No. of Folios - 185873 | | | | | | |
| | Axis Midcap Fund | | | | | | | | |
| | Type of Instrument | | | Normal Allocation (% of net assets) | | | | | |
| | Equity and Equity Related Instruments of M Companies - 75% - 100% Smaller Midcap | | hich: Larger Midcap | 80% - 100% | | | | | |
| | Equity and Equity Related Instruments of N | on Midcap Companies | | 0% - 20% | | | | | |
| | Debt and Money Market Instruments | | | 0% - 20% | | | | | |
| | Primary Investment Objective - To achieve long term capital appreciation by investing predominantly in equity & equity related instruments of mid size companies. The focus of the fund would be to invest in relatively larger companies within this category. | | | | | | | | |
| | Differentiation - Seeks to build a portfolio c | omprising primarily of | equity and equity related securities of Midca | ap companies. | | | | | |
| | AUM (₹ in crores) - 130.81; No. of Folios - 20674 | | | | | | | | |
| vestment Strategy | The Fund will actively manage a diversifie growth companies with sustainable busi managing risk. The Fund will have the flexi the market capitalization (i.e. large, mid and spectrum and industries / sectors. | ness models, whilst bility to invest across small cap companies) | t companies with sustainable business models. Though benchmark is BSE-200, the investments will not be limited to | | | | | | |
| | The companies would be individually research when the fund management team has robustness of the company's business mode competitive advantage and the credibility of team. | s satisfied itself on el, sustainability of its | The companies would be individually researd when the fund management team has satisfi of the company's business model, sustainal advantage and the credibility of its top management. | ched and selected only ied itself on robustness bility of its competitive | | | | | |
| | | | The Fund will endeavor that the corpus of the invested in equity and equity-related instrum | | | | | | |

| Risk Profile of the Scheme | loss of principal. F (SID) carefully for of Scheme specific Ri The scheme carrie equity related sesecurities, securit selling and securitil Investment in Muttanding volumes, Trading volume investments. The which may increas Scheme investmene exchange rates, taxation laws and playestments in detinterest rate risk, prepayment investments in successions. | Please read the Scheme details on risk factors be isk Factors are summari. Se risks associated with curities, derivatives, fized debt, money males lending. Lual Fund Units involves settlement risk, liquidity may restrict liquidity a MC may choose to inverted the risk on the portfol onts may be affected by changes in law/policies political, economic or ot tot and money market in e-investment risk, basis risk, etc. to the exch securities. Please reference with the results of the securities. | red below: Ininvesting in equity and foreign securities, debt riket instruments, short investment risks such as ty risk and default risk. In equity and debt rest in unlisted securities io. Also, the value of the interest rates, currency so of the government, her developments. Struments are subject to s risk, credit risk, spread tent of the SID for further | loss of principal. Pl. (SID) carefully for de Scheme specific Ris The scheme carries equity related sec securities, securitiz selling and securities Investment in Mutual trading volumes, so Trading volume n investments. The A which may increase Scheme investment exchange rates, c taxation laws and po Investments in debt interest rate risk, re risk, prepayment investments in such details. Due to the lock-in re of investors to realiz | ease read the Scheme etails on risk factors bet in Kractors are summarizerisks associated with urities, derivatives, for ded by the sending. If the sending all Fund Units involves in etalling are restrict. I liquidity and restrict liquidity MC may choose to involve in the risk on the portfolism and be affected by the anges in law/policie olitical, economic or other and money market inscinvestment risk, basis risk, etc. to the extended are considered the executives and the restricted for executions are restricted from the sending are restricted from the sending are sending and the sending are restricted from the sending are | investing in equity and preign securities, debt ket instruments, short investment risks such as yrisk and default risk. in equity and debt est in unlisted securities o. Also, the value of the interest rates, currency s of the government, her developments. Struments are subject to risk, credit risk, spread tent of the Scheme's er to the SID for further or the first three years. | | | | |
|---|---|--|--|---|--|---|--|--|--|--|
| Risk Management Strategies | The risk control pro | ocess involves identifyir | gement strategy, will end ng & measuring the risk th investing in equities and | rough various risk me | asurement tools. | | | | | |
| | - | specific to Equities | inable/ week asmaniss | Risk mitigants/ Mar | · · · · · · · · · · · · · · · · · · · | anly include high | | | | |
| | Quality IISK - NISK | or investing in unsusta | inable/ weak companies | quality businesses | e carefully selected to | , , | | | | |
| | Price risk - Risk of | overpaying for a comp | pany | "Fair value" based comprehensive rese | investment a approach earch | supported by | | | | |
| | Concentration risk | | | Invest across the m | arket capitalization sp | ectrum and industries/ | | | | |
| | Liquidity risk - High | h impact costs | | | uidity at portfolio cons | struction stage | | | | |
| | Volatility - Price vo | platility due to compan | y or portfolio specific | Control risk class/ s portfolio volatility | sector/ stock exposure | s to control overall | | | | |
| | Event risk - Price r | isk due to company or | sector specific event | Understand businesses to respond effectively and speedily to events | | | | | | |
| | | | | Usage of derivatives: Hedge portfolios, if required, in case of predictable events with uncertain outcomes | | | | | | |
| Plans and Options | | : Growth and Dividend owth; Default Sub-Opt | , | | | | | | | |
| Applicable NAV | The following cut- NAVs shall be appl 1. Where the appl closing NAV of 2. Where the appl closing NAV of 3. Where the app received - closi Redemptions included The following cut- 1. Where the appl | ied for such purchase: lication is received upto the day of receipt of application is received after the next Business Day; lication is received withing NAV of day on which ding Switch - outs: off timings shall be obseication is received upto | served by the Mutual Fun 3.00 pm with a local che plication; 3.00 pm with a local che | que or demand draft p que or demand draft p r demand draft which aft is credited. n respect of Repurcha the day of receipt of a | payable at par at the plate at par at the plate at par at the plate at par at p | nce where it is received - | | | | |
| Minimum Application | Purchase | Additional Purchase | Repurchase | Purchase | Additional Purchase | Repurchase | | | | |
| and Redemption Amount/Number of Units | ₹ 5,000 and in multiples of ₹ 1 thereafter | ₹ 100 and in multiples of ₹ 1 thereafter | Minimum Redemption/ Switch - ₹ 1,000 or 100 Units in respect of each Option | ₹ 500 and in multiples of ₹ 500 thereafter | ₹ 500 and in multiples of ₹ 500 thereafter | Minimum Redemption/ Switch - ₹ 500 or 50 Units in respect of each Option | | | | |
| | | on amount through SIP | ₹ 1,000 per month | Minimum application amount through SIP - ₹ 500 per month | | | | | | |
| | | restment/transaction th | rough SIP/SWP facility | Minimum number of installments - 36 Redemption of Units can be made only after 3 year of lock-in | | | | | | |
| | please refer to the S | SID. | | period from the date of allotment of the Units proposed to be redeemed. For details of investment through Systematic Investment Plan (SII facility please refer to the SID. | | | | | | |
| Despatch of Repurchase (Redemption) Request | Within 10 working | days from the receipt | of the redemption reque | | | Fund. | | | | |
| Benchmark Index | S&P CNX Nifty Inc | dex | | BSE - 200 Index | | | | | | |
| Dividend Policy | the SEBI (Mutual distributable surplu | Funds) Regulations. T us calculated in accorda | lare the dividend, subject he actual declaration of Ince with SEBI (MF) Regu Unit holders as to the rate | dividend and freque lations and the decisi | ncy will inter-alia, de ons of the Trustee sha | pend on availability of II be final in this regard. | | | | |
| Name of Fund Manager | Mr Chandresh Nig | am & Mr Pankaj Murarl | ka | Mr Chandresh Niga | m & Mr Jinesh Gopani | | | | | |
| Name of the Trustee Company | Axis Mutual Fund | Trustee Limited | | | | | | | | |

| | Avia Equity Fund | C S.D. CNIV. Niffty | | | | | | | |
|--|---|---|---|---|---|--|--|--|--|
| 1 year returns | -16.49% | -17.58% | | Axis Long Term Equity Fund | BSE 200 index | | | | |
| Returns Since Inception | -2.55% | -4.54% | 1 year returns | -7.43% | -20.33% | | | | |
| Absolute returns for the past | 2 financial years. | | Returns Since Inception | 8.19% | -5.43% | | | | |
| 4.00% | | 11.14% | - | 2 financial years. | 1% | | | | |
| | 6. | 06% | 8.47% | | 8.15% | | | | |
| | | | 1.17% | | 8.15% | | | | |
| -0.55% | 2 | 010-2011 | | | | | | | |
| 2009-2010* | | *Inception to March 31, 2010 | | * | 0-2011 Inception to March 31, 2010 | | | | |
| | | X Nifty (Benchmark) | | , | BSE 200 (Benchmark) | | | | |
| Past performance may or | may not be sustaine | | Past performance may or | may not be sustained | | | | | |
| for period more than or ed | jual to 1 year. Since i | nception returns are | for period more than or ed | qual to 1 year. Since in | ception returns are | | | | |
| Entry load: NA | ned within 1 year fron | n date of allotment | Entry load: NA | | | | | | |
| | | | | | | | | | |
| The above mentioned load Fund) etc. offered under t | l structure shall be eq he Scheme. Howeve | ually applicable to the r, for switches betwe | special products such as SI en equity schemes, no load | P, switches and SWP (all will be charged by the | only for Axis Equity AMC. Further, for | | | | |
| | · | | • , | t there shall be no entry | load for all Mutual | | | | |
| Fund Schemes. The upfro | nt commission on in | vestment made by th | ne investor, if any, shall be | paid to the ARN Holde | er (AMFI registered | | | | |
| | | , | | | and Advisory Food | | | | |
| shall be as per the limits pr | escribed under the SE | EBI (MF) Regulations. | These are as follows: | | , | | | | |
| | · | | | | | | | | |
| 2.13% (audited) | hecrintian of ₹10,00 | | 2.50% (audited) | nd paid to dietributore | (who have onted in | | | | |
| for charging it) for applica | tions routed through | them relating to subs | cription / new inflows. For | Existing / New investor | rs: ₹ 100 / ₹ 150 as | | | | |
| Not applicable | | | | | | | | | |
| | | | | | | | | | |
| | , | | | also be viewed on ww | w.axismf.com and | | | | |
| | | | utual Fund, Karvy Plaza, | H No 8-2-596, Stree | t 1, Banjara Hills, | | | | |
| Mutual Fund - Mr Milind V | engurlekar, Axis Hou | | Vadia International Centre, | Pandurang Budhkar M | arg, Worli, Mumbai | | | | |
| | | 022 4325 5199 TOL | L FREE 1800 3000 3300 | WEB www.axismf.co | m | | | | |
| and/or SMS within 5 bus | iness days from the | tion, an allotment co date of receipt of tra | nfirmation specifying the ransaction request will be s | number of units allotte ent to the Unit Holder | d by way of e-mail is registered e-mail | | | | |
| Consolidated Account Statement: Consolidated account statement for each calendar month shall be issued, on or before tenth day of succeeding month, detailing all the transactions and holding at the end of the month including transaction charges paid to the distributo across all schemes of all mutual funds, to all the investors in whose folios transaction has taken place during that month. The AMC shall ensure that a consolidated account statement every half yearly (September/ March) is issued, on or before tenth day of succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all such investors in whose folios in transaction has taken place during that period. | | | | | | | | | |
| In case of specific request received from the Unit Holders, the AMC/Fund will provide the Account Statement to the Investors within 5 business days from the receipt of such request. The word transaction will include purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan and systematic transfer plan. | | | | | | | | | |
| of the beneficiary account | holder for units held | in demat will be sent | by the respective Depositor | ry Participants periodic | ally. | | | | |
| the last six months prior t | o the date of generat | tion of account stater | nents. The account statem | | | | | | |
| Annual Report : Scheme- | wise Annual Report o | r an abridged summa | ry thereof shall be mailed to | o all Unit Holders within | n four months from | | | | |
| Half yearly disclosures: The within one month from the National English daily and | ne Mutual Fund shall ne close of each half one regional newspa | publish a complete st year (i.e. 31stMarch per in the language of | atement of the Scheme po and 30th September), by the region where the head | way of an advertisem | ent at least, in one | | | | |
| The Annual Report, portf | olio statement and t | he un audited financ | ial results will also be disp | layed on the website o | of the Mutual Fund | | | | |
| AXIS INCOME SAVER (An open ended income fund) | SSOCIATION OF WILLIAM | . and armidia (www. | I | GE FUND | | | | | |
| investments in debt & r capital appreciation throu | money market instrugh limited exposure | uments, along with to equity | diversified portfolio of eq | uity and equity related | instruments, fixed | | | | |
| | Returns Since Inception Absolute returns for the past 4.00% -0.55% 2009-2010* Axis Equity Fund - O Date of Allotment - Januar Past performance may or are absolute for period les for period more than or ec calculated on ₹ 10 investe Growth Option NAVs. Entry load: NA Exit load: 1% if redeem No load will be charged on The above mentioned load Fund) etc. offered under t switches between the Gro SEBI vide its circular no. S Fund Schemes. The upfro Distributor) directly by the The Trustee / AMC reserve The recurring expenses as shall be as per the limits pr On the first ₹ 100 crores - ∴ Actual expenses for the 2.13% (audited) Transaction Charge per su for charging it) for applica applicable per subscription installments. Not applicable Investors are advised to r advisors with respect to the The NAV will be declared www.amfiindia.com [You Registrar - Karvy Compu Hyderabad 34. TEL 040 2 Mutual Fund - Mr Milind V -400025. India. TEL 022 E-MAIL customerservice On acceptance of the app and/or SMS within 5 bus address and/or mobile nur Consolidated Account St succeeding month, detailing and/or SMS within 5 bus address and/or mobile nur Consolidated Account St succeeding month, detailing nonth, detailing holding at transaction has taken plac In case of specific reques business days from the r dividend reinvestment, sy The AMC will endeavor to of the beneficiary account Annual Account Stateme the last six months prior t issued along with the Port Annual Report : Scheme- the date of closure of the r Half year of menual Report in the r Within all endeavor to of the beneficiary account Annual Report : Scheme- the date of closure of the r Half year of menual Report in the r within all endeavor to of the beneficiary account Annual Report : Scheme- the date of closure of the r Half year of menual Report in the r investments in debt & r crelated instruments. In the r replated instruments. In the r AXIS INCOME SAVER (An open ended income fund) The Scheme s | Returns Since Inception -2.55% Absolute returns for the past 2 financial years. 4.00% 6. 2009-2010* Axis Equity Fund - Growth S&P CN Date of Allotment - January 5, 2010 Past performance may or may not be sustaine are absolute for period less than 1 year & com for period more than or equal to 1 year. Since icalculated on ₹ 10 invested at inception. Calculated on ₹ 10 invested on the Units allotted on The above mentioned load structure shall be eq Fund) etc. offered under the Scheme. Howeve switches between the Growth and Dividend Op SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 1 Fund Schemes. The upfront commission on in Distributor) directly by the investor, based on the Trustee / AMC reserve the right to change/ The recurring expenses as a % of average were shall be a per the limits prescribed under the Schother of ₹ 10 occores - 2.50%; On the next ₹ Actual expenses for the financial year ended 2.13% (audited) Transaction Charge per subscription of ₹ 10,00 / or charging it) for applications routed through applicable per subscription of ₹ 10,000/-and installments. Not applicable Investors are advised to refer to the paragrapi advisors with respect to the specific amount of the NAV will be declared on all business days from the Actual actual funds, to all the year of the bandard actual funds, to all the year of the paragrapic actual holder for units held funds and the profice of the paragrapic actual holder for units held Annual Account Statement: Consolidated acc | The runs are advised to refer to the paragraph on Taxation in the sall base per subscription of ₹ 10,000/- and above. In case of S installments. Not applicable Transaction Charge per subscription of ₹ 10,000/- and above. In case of S installments. Not applicable Transaction Charge per subscription of ₹ 10,000/- and above. In case of S installments. Not applicable Transaction Charge per subscription of ₹ 10,000/- and above. In case of S installments. Not applicable The NAV will be declared on all business days and will be published www.amfiindia.com You can also telephone us at 1800 3000 330 Registrar - Karvy Computershare Private Limited, Unit - Axis M Hyderas days. The NAV will be declared on all business days and holding at the earons and of the specific propriot to the specific propriot of the specific propriot propriot propriot of the specific propriot prop | Returns Since Inception | Returns Since Inception 2.055% 4.55% 1 year returns creting for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.4% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 11.1.5% Absolute returns for the past 2 financial years. 12.5% Absolute of particular the past 2 financial years. 12.5% Absolute of particular the past 2 financial years. 13.5% Absolute of particular the past 2 financial years. 14.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of particular the past 2 financial years. 15.5% Absolute of past 2 financial years. 15.5% Absolute | | | | |

| Asset Allocation Pattern | Under normal circumstances, the asset allo | cation pattern will be: | | | | | |
|--|--|--|---|--|--|--|--|
| of the scheme | Type of Instrument | Normal Allocation (% of net assets) | Type of Instrument | Normal Allocation (% of net assets) | | | |
| | Debt* and money market instruments* | Minimum 65%; Maximum 99% | Equity and Equity Related Instruments* | Minimum 30%; Maximum 40% | | | |
| | Equity and Equity related instruments [#] | Minimum 1%; Maximum 35% | Debt and Money Market Instruments** | Minimum 30%; Maximum 40% | | | |
| | *Includes securitized debt (excluding foreign to 65% of the net assets of the Scheme. | n securitized debt) up | Gold Exchange Traded Funds | Minimum 20%; Maximum 30% | | | |
| | Includes derivative instruments to the external assets of the scheme. | nt of 100% of the net | *Investment in securitized debt (excluded debt) - Up to 40% of the net assets of the S | | | | |
| | The Scheme can invest up to 50% of r securities. | et assets in foreign | *Including derivatives instruments to the e assets of the Scheme. Investment in foreig of the net assets of the Scheme. | | | | |
| Differentiation with existing Open Ended Debt Schemes of Axis Mutual Fund | Axis Income Saver, an open ended income to offered by Axis Mutual Fund and is not a minother existing scheme/product of Axis Mutual. | or modification of any | Axis Triple Advantage Fund, an open end scheme offered by Axis Mutual Fund modification of any other existing scheme Fund. Further, the existing products of | <u> and is not a mino</u> product of Axis Mutua | | | |
| (as on November 30, 2011) | Axis Treasury Advantage Fund Asset Allocation | | either debt, liquid or equity funds and h under consideration cannot be compared | ence the 'hybrid fund | | | |
| | Type of Instruments | Normal Allocation | schemes. | | | | |
| | Money Market & Debt instruments with | (% of net assets) Minimum 70%; | | | | | |
| | maturity/ average maturity/ residual maturity/ interest rate resets less than or equal to 1 year | Maximum 100 [°] % | | | | | |
| _ | Debt instruments with maturity/ average maturity/ residual maturity/ interest rate resets greater than 1 year | Minimum 0%; Maximum 30% | | | | | |
| | Primary Investment Objective - The invest provide optimal returns and liquidity to the in primarily in a mix of money market are instruments which results in a portfolio havimaturity as compared to a liquid fund maintaining a balance between safety and there can be no assurance that the investment scheme will be achieved. Differentiation - No equity exposure AUM (₹ in No. of Folios - 2617 | nvestors by investing dishort term debt ing marginally higher at the same time liquidity. However, nent objective of the | | | | | |
| | Axis Short Term Fund | | | | | | |
| | Asset Allocation | I | | | | | |
| | Type of Instruments | Normal Allocation (% of net assets) | | | | | |
| | Money market instruments and debt Instruments including government securities, corporate debt, securitized debt and other debt instruments with maturity/ average maturity/ residual maturity/ interest rate resets less than or equal to 375 days or have put options within a period not exceeding 375 days. | Maximum 100% | | | | | |
| | Debt instruments including government securities, corporate debt, securitized debt and other debt instruments with maturity/ average maturity/ residual maturity/ interest rate resets greater than 375 days | Minimum 0%; Maximum 70% | | | | | |
| | Primary Investment Objective -The schen generate stable returns with a low risk strate liquidity through a portfolio comprising of de instruments. However, there can be no investment objective of the scheme will be ac | egy while maintaining bt and money market assurance that the hieved. | | | | | |
| | Differentiation - No equity exposure AUM (No. of Folios - 630 Axis Dynamic Bond Fund | < in crores) - 258.93 | | | | | |
| | Asset Allocation | | - | | | | |
| | Type of Instrument | Normal Allocation (% of net assets) | | | | | |
| | Debt instruments including GSecs and corporate debt | 0% - 100% | | | | | |
| | Money market instruments | 0% - 100% | | | | | |
| | Primary Investment Objective - The schel generate optimal returns while maintaining li- management of a portfolio of debt and money | quidity through active | | | | | |
| | Differentiation - No equity exposure Differentiation - No equity exposure AUM No. of Folios - 563 | (₹ in crores) - 64.69; | | | | | |
| | The asset allocation pattern and investmer open ended income / debt schemes doesn't p in equity and equity related instruments, allocation pattern of Axis Income Saver provequity and equity related instruments upto the Scheme. Accordingly, Axis Income Savexisting income/debt schemes of Axis Mutua | rovide for investment whereas the asset ides for investment in 35% of net assets of over is different from | | | | | |

Investment Strategy The Scheme has dual objectives of generating income and capital The scheme seeks to provide superior risk adjusted returns through diversification across various asset classes such as equity, fixed income & gold that have historically shown low gains while attempting to manage the risk from the market. In order to achieve the twin objectives, the Scheme intends to follow a topcorrelation with each other. down and bottom-up investment strategy. The top-down process would lead to the asset-allocation between equities and fixed income and the bottom-up process would lead to construction of the portfolio using specific securities. The Scheme would invest both in equities and fixed income instruments. Allocation between the two asset classes will be done using a quantitative asset allocation methodology. This methodology will be the primary tool to manage the overall risk of the portfolio in such a way as to achieve the objective of managing risk. The quantitative tool has been simulated with a target of limiting the downside to 5% in a calendar year. Within equities and fixed income, the portfolio would be actively managed to optimize returns within the respective asset class. Risk Profile of the Mutual Fund Units involve investment risks including the possible Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk loss of principal. Please read the SID carefully for details on risk Scheme factors before investment. Scheme specific Risk Factors are factors before investment. Scheme specific Risk Factors are summarized below: summarized below: The Scheme carries risks associated with investing in equity and The Scheme carries risks associated with investing in equities, equity related securities, derivatives, debt and money market fixed income instruments, derivatives, foreign securities, securities, foreign securities, securitized debt, short selling and securitized debt, gold Exchange Traded Funds, short selling and securities lending. securities lending. Investment in Mutual Fund Units involves investment risks such as Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk and default risk. The trading volumes, settlement risk, liquidity risk and default risk. The AMC may choose to invest in unlisted securities which may AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme increase the risk on the portfolio. Also, the value of the Scheme investments may be affected by currency exchange rates, changes in law/policies of the government, taxation laws and investments may be affected by currency exchange rates, changes in law/ policies of the government, taxation laws and political, economic or other developments. political, economic or other developments. Investments in debt and money market instruments are subject to Investments in debt and money market instruments are subject to interest rate risk, re-investment risk, basis risk, credit risk, spread risk, prepayment risk, etc. Equity and equity related instruments interest rate risk, re-investment risk, basis risk, credit risk, spread risk, prepayment risk, etc. Equity and equity related instruments are volatile by nature. are volatile by nature. Investments in gold Exchange Traded Funds are subject to market risk, risks associated with investment in physical gold, liquidity risk, counterparty risk, etc. Please refer to The name of the Scheme should in no way be construed as a guarantee or assurance of returns or capital invested in the the SID for further details. scheme. The Scheme aims to manage the risk using a quantitative asset The investment team of the AMC will carry out rigorous in depth Risk Management credit evaluation of the money market and debt instruments (other allocation methodology to decide the allocation between equity Strategies than GSecs) proposed to be invested in. The credit evaluation will and fixed income securities. essentially be a bottom-up approach and include a study of the operating environment, past track record, future prospects and The investment team of the AMC will carry out rigorous in-depth credit evaluation of the money market and debt instruments (other than GSecs) proposed to be invested in. The credit evaluation will the financial health of the issuer. essentially be a bottom-up approach and include a study of the With respect to the equity component, the Scheme would invest in operating environment of the issuer, the past track record as well a diversified portfolio of equity and equity related securities which as the future prospects of the issuer and the short term/long term would help alleviate the sector/market capitalization related financial health of the issuer. concentration risk With respect to the equity component, the Scheme would invest in a The AMC has experienced investment professionals to help limit diversified portfolio of equity and equity related securities which would help alleviate the sector/ market capitalization related investment universe to carefully selected high quality businesses. The AMC would incorporate adequate safeguards for controlling concentration risk. risks in the portfolio construction process. These would be periodically evaluated. The Scheme will also use derivatives and The AMC has experienced investment professionals to help limit investment universe to carefully selected high quality businesses. other hedging instruments, as may be permitted by SEBI and RBI, from time to time, to protect the value of the portfolio. The risk The AMC would incorporate adequate safeguards for controlling control process involves identifying & measuring risks through risks in the portfolio construction process, which would be periodically evaluated. The Scheme will also use derivatives and various risk measurement tools. For portfolio diversification, the Scheme will also invest in gold other hedging instruments, as may be permitted by SEBI and RBI, ETFs as gold, historically, has shown a low correlation to other asset classes like equity & debt. from time to time, in order to protect the value of the portfolio. The risk control process involves identifying & measuring the risk through various Risk Measurement Tools. Plans and Options Plans: Nil; Options: Growth and Dividend (Payout & Reinvestment) Plans: Nil; Options: Growth and Dividend (Payout & Reinvestment) Sub Options: The Dividend Option would provide the following Default Option: Growth; Default Sub Option: Reinvestment sub options: - Quarterly; Half Yearly; Annual; If dividend payable under Dividend Payout option is equal to or less than ₹ 500 then the dividend would be compulsorily reinvested in the option of the Scheme. Default Option: Growth; Default Sub Option: Reinvestment; Default Dividend frequency: Quarterly Dividend Applicable NAV Subscriptions/ Purchases including Switch - ins: The following cut-off timings shall be observed by the Mutual Fund in respect of purchase of Units of the Scheme, and the following NAVs shall be applied for such purchase 1. Where the application is received upto 3.00 pm with a local cheque or demand draft payable at par at the place where it is received closing NAV of the day of receipt of application. 2. Where the application is received after 3.00 pm with a local cheque or demand draft payable at par at the place where it is received closing NAV of the next Business Day. 3. Where the application is received with an outstation cheque or demand draft which is not payable at par at the place where it is received - closing NAV of day on which the cheque or demand draft is credited. 4. In respect of purchase of Units with amount equal to or more than ₹ 1 crore, irrespective of the time of receipt of application, the closing NAV of the day on which the funds are available for utilization shall be applicable provided that: (a) For allotment of Units in respect of purchase in the Scheme under pt (4) above, it shall be ensured that:

Applicable NAV (Contd.) i. Application is received before the applicable cut-off time. ii. Funds for the entire amount of subscription/ purchase as per the application are credited to the bank account of the scheme before the cut-off time. iii. The funds are available for utilization before the cut-off time without availing any credit facility whether intra-day or otherwise, by the Scheme. (b) For allotment of units in respect of Switch-in to the scheme under pt (4) above from other schemes, it shall be ensured i. Application for Switch-in is received before the applicable cut-off time. ii. Funds for the entire amount of subscription/ purchase as per the Switch-in request are credited to the bank account of the Scheme before the cut-off time. iii. The funds are available for utilization before the cut-off time without availing any credit facility whether intra-day or otherwise, by the Scheme. Redemptions including Switch-outs: The following cut-off timings shall be observed by the Mutual Fund in respect of Repurchase of Units: 1. Where the application is received upto 3.00 pm - closing NAV of the day of receipt of application; and 2. An application is received after 3.00 pm - closing NAV of the next Business Day. Minimum Application **Purchase** Additional Purchase Repurchase and Redemption Amount/Number of ₹ 5,000 and in multiples of ₹ 1 ₹ 100 and in multiples of ₹ 1 Minimum Redemption - ₹ 1,000 or 100 Units or account balance thereafter whichever is lower in respect of each Option Units thereafter For details of investment/transaction through SIP/STP/SWP facility please refer to the SID. Minimum application amount through SIP -₹1,000 per month; Minimum number of installments - 36. Despatch of Repurchase Within 10 working days from the receipt of the redemption request at the Authorized Centre of Axis Mutual Fund. (Redemption) Request Benchmark Index CRISIL MIP Blended Fund Index The Scheme performance would be benchmarked against a customized composite benchmark consisting of S & P CNX Nifty (35%), CRISIL Composite Bond Fund Index (35%) and INR Price of Gold (30%). **Dividend Policy** The Trustee will have the discretion to declare the dividend, subject to availability of distributable surplus calculated in accordance with the SEBI (Mutual Funds) Regulations. For Axis Income Saver the Trustee will endeavor to declare the dividend as per the specified frequencies, subject to availability of distributable surplus calculated in accordance with the Regulations. The actual declaration of dividend and frequency will inter-alia, depend on availability of distributable surplus calculated in accordance with SEBI (MF) Regulations and the decisions of the Trustee shall be final in this regard. There is no assurance or guarantee to the Unit holders as to the rate of dividend nor is there an assurance that dividend will be paid regularly. Mr R. Sivakumar (for the debt component), Mr Pankaj Murarka (for Name of Fund Manager Mr Chandresh Nigam, Mr R Siyakumar and Mr Sudhanshu Asthana the equity component) and Mr Sudhanshu Asthana (for the equity component) Name of the Trustee Axis Mutual Fund Trustee Limited Company Performance of the CRISIL MIP Blended Axis Triple Benchmark[^] Axis Income Saver **Fund Index** Advantage Fund scheme (as on November 30. 2011) 1.52% 2.52% 5.62% 6.65% 1 year return 1 year return Returns Since 2.85% 3.71% Returns Since 7.21% 9.96% Inception Inception Absolute returns for the past 1 financial year. Absolute returns for the past 1 financial year. 6.75% 3.45% 3.64% *Inception to March 31, 2011 *Inception to March 31, 2011 2010-2011* 2010-2011* Axis Income Saver ■ CRISIL MIP Blended Axis Triple Advantage Fund ^35% of S&P CNX Nifty + 35% of CRISIL Composite Bond Fund Index + 30% Fund Index (Benchmark) of INR Price of Gold (Benchmark). Date of Allotment - July 16, 2010 Date of Allotment - August 23, 2010 Past performance may or may not be sustained in future. Returns Past performance may or may not be sustained in future. Returns are absolute for period less than 1 year & compounded annualized are absolute for period less than 1 year & compounded annualized for period more than or equal to 1 year. Since inception returns are for period more than or equal to 1 year. Since inception returns are calculated on ₹ 10 invested at inception. Calculations are based on calculated on ₹ 10 invested at inception. Calculations are based on Growth Option NAVs. Growth Option NAVs. Expenses of the Entry load: NA; Exit load: 1% if redeemed/ switched-out within one year from the date of allotment. Scheme (i) Load Units issued on reinvestment of dividends shall not be subject to load. Structure (applicable to SIP/STP/SWP and Switches) For switches between the Growth and Dividend Option, no load will be charged by the Scheme. SEBI vide its circular no. SEBI/IMD/CIR No. 4/ 168230/09 dated June 30, 2009 has decided that there shall be no entry load for all Mutual Fund Schemes. The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder (AMFI Registered Distributor) directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder. The Trustee/ AMC reserves the right to change/ modify the Load structure from a prospective date.

| (ii) Recurring Expenses | The recurring expenses as a % of average weekly net assets of the Scheme (including the Investment Management and Advisory Fees) shall be as per the limits prescribed under the SEBI (MF) Regulations. These are as follows: On the first ₹ 100 crores - 2.25%; On the next ₹ 300 crores - 2.00%; On the next ₹ 300 crores - 1.75%; On the balance of assets - 1.50%. Actual expenses for the previous financial year ended March 31, 2011 - 2.00% (audited) | agement and Advisory d under the SEBI (MF) ne next ₹ 300 crores - 10%; On the balance of | | | | | | |
|--|---|---|--|--|--|--|--|--|
| Transaction Charges | Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from investors and paid to distribu for charging it) for applications routed through them relating to subscription / new inflows. For Existing / New invapplicable per subscription of ₹ 10,000/- and above. In case of SIP, the amount shall be recovered in a mainstallments. | estors: ₹ 100 / ₹ 150 as | | | | | | |
| Waiver of Load for Direct Applications | Not applicable | | | | | | | |
| Tax Treatment for Investors (Unitholders) | Investors are advised to refer to the paragraph on Taxation in the "Statement of Additional Information" and to advisors with respect to the specific amount of tax and other implications arising out of their participation in the S | | | | | | | |
| Daily Net Asset Value (NAV) Publication | The NAV will be declared on all business days and will be published in 2 newspapers. NAV can also be viewed or www.amfiindia.com [You can also telephone us at 1800 3000 3300.] | n www.axismf.com and | | | | | | |
| For Investor Grievances please contact | Registrar - Karvy Computershare Private Limited, Unit - Axis Mutual Fund, Karvy Plaza, H No 8-2-596, S Hyderabad 34. TEL 040 2331 2454 FAX 040 2331 1968 Mutual Fund - Mr Milind Vengurlekar, Axis House, First Floor, C-2, Wadia International Centre, Pandurang Budhk40025. India. TEL 022 4325 4138/4123. E-MAIL customerservice@axismf.com FAX 022 4325 5199 TOLL FREE 1800 3000 3300 WEB www.axismf.com | ar Marg, Worli, Mumbai | | | | | | |
| Unithholder's Information | On acceptance of the application for subscription, an allotment confirmation specifying the number of units all and/or SMS within 5 business days from the date of receipt of transaction request will be sent to the Unit Ho | olders registered e-mail | | | | | | |
| | Consolidated Account Statement: Consolidated account statement for each calendar month shall be issued, or succeeding month, detailing all the transactions and holding at the end of the month including transactio distributor, across all schemes of all mutual funds, to all the investors in whose folios transaction has taken pl. The AMC shall ensure that a consolidated account statement every half yearly (September/ March) is issued, or succeeding month, detailing holding at the end of the six month, across all schemes of all mutual funds, to all si folios no transaction has taken place during that period. In case of specific request received from the Unit Holders, the AMC/Fund will provide the Account Statement to | n charges paid to the ace during that month. or before tenth day of uch investors in whose | | | | | | |
| | business days from the receipt of such request. The word transaction will include purchase, redemption, sw dividend reinvestment, systematic investment plan, systematic withdrawal plan and systematic transfer plan. | vitch, dividend payout, | | | | | | |
| | The AMC will endeavor to send statement of accounts by e-mail where the Investor has provided the e-mail id. The of the beneficiary account holder for units held in demat will be sent by the respective Depository Participants per Annual Account Statement: The Mutual Fund shall provide the Account Statement to the Unit holders who have the last six months prior to the date of generation of account statements. The account statements in such cases issued along with the Portfolio Statement or Annual Report of the Scheme. Annual Report: Scheme-wise Annual Report or an abridged summary thereof shall be mailed to all Unit Holders we | iodically. e not transacted during may be generated and | | | | | | |
| | the date of closure of the relevant accounting year i.e. 31st March each year. Half yearly disclosures: The Mutual Fund shall publish a complete statement of the Scheme portfolio and the unal within one month from the close of each half year (i.e. 31stMarch and 30th September), by way of an advertivational English daily and one regional newspaper in the language of the region where the head office of the Mutual Fund may opt to send the portfolio to all Unit holders in lieu of the advertisement. The Annual Report, portfolio statement and the un audited financial results will also be displayed on the webs (www.axismf.com) and Association of Mutual Funds in India (www.amfiindia.com). | sement at least, in one aal Fund is located. | | | | | | |
| Name of scheme | AXIS MIDCAP FUND (an open-ended equity scheme) | | | | | | | |
| Investment Objective | To achieve long term capital appreciation by investing predominantly in equity & equity related instruments of n focus of the fund would be to invest in relatively larger companies within this category. | nid size companies. The | | | | | | |
| Asset Allocation Pattern of the scheme | Type of Instrument | Normal Allocation (% of net assets) | | | | | | |
| | Equity and Equity Related Instruments of Midcap companies of which: Larger Midcap Companies - 75% - 100% Smaller Midcap Companies - 0 - 25% | 80% - 100% | | | | | | |
| | Equity and Equity Related Instruments of Non Midcap Companies [#] | 0% - 20% | | | | | | |
| | Debt and Money Market Instruments [*] | 0% - 20% | | | | | | |
| | *Including derivatives instruments to the extent of 100% of the net assets. 'Investment in securitized debt (excluding foreign securitized debt), if undertaken, would not exceed 20% of the net assets of the securitized debt (excluding foreign securitized debt). | | | | | | | |
| | Scheme. | | | | | | | |
| | Investment in foreign securities to the extent of 40% of the net assets of the scheme. | inar madification of a | | | | | | |
| | 'Axis Midcap Fund, an open ended equity scheme is a new scheme offered by Axis Mutual Fund and is not a mi other existing scheme/product of Axis Mutual Fund. | inor modification of any | | | | | | |
| Differentiation with existing Open Ended | Name of the existing scheme - Axis Equity Fund | | | | | | | |
| Equity Schemes of Axis Mutual Fund | Asset Allocation Pattern Instruments | Indicative Allocation (% of net assets) | | | | | | |
| (as on November 30, 2011) | Equity and Equity Related Instruments | Minimum 80%; Maximum 100% | | | | | | |
| | Debt and Money Market Instruments | Minimum 0%; Maximum 20% | | | | | | |
| | Primary Investment Objective - To achieve long term capital appreciation by investing in a diversified portfolio profequity and equity related securities including derivatives. However, there can be no assurance that the invescheme will be achieved. Differentiation - Diversified portfolio predominantly consisting of equity and equity related securities. AUM (₹ in crores) - 637.11; No. of Folios - 185873 | , | | | | | | |

| | Name of the existing scheme - Axis Long Te | erm Equity Fund | | | Indiantina Allanatina | | | | | |
|--|---|---|---|---|--|--|--|--|--|--|
| | Instruments | | | | Indicative Allocation (% of net assets) | | | | | |
| | Equity and equity- related Securities | | | | Minimum 80; Maximum 100 | | | | | |
| | Debt and money market instruments | | | | Minimum 0; Maximum 20 | | | | | |
| | Primary Investment Objective - The investment objective of the Scheme is to generate income and long-term capital appreciation from diversified portfolio of predominantly equity and equity-related securities. However, there can be no assurance that the investment objective of the Scheme will be achieved. | | | | | | | | | |
| | Differentiation - Lock-in period of 3 years fr | om date of allotment - wi | th tax benefits under | section 80C of the Incon | ne Tax Act, 1961. | | | | | |
| | AUM (₹ in crores) -138.91; No. of Folios - 4 | 1738 | | | | | | | | |
| | Axis Equity Fund and Axis Long Term Equit entire spectrum of market capitalizations. securities of Midcap companies. According | Axis Midcap Fund seeks | to build a portfolio c | omprising primarily of eq | uity and equity related | | | | | |
| Investment Strategy | The scheme seeks to generate capital a companies. Larger Midcap companies comproven management and liquidity of large larger Midcap companies. The portfolio wii individual stocks from a fundamental persp | nbine the flexible, innovar r companies. The Fund i Il be built utilising a botto | tive, high-growth fea ntends to benefit fro | atures of mid and small signs om this "best of both wo | ze companies with the rlds" characteristic of | | | | | |
| Risk Profile of the Scheme | Mutual Fund Units involve investment risks carefully for details on risk factors before in | vestment. | ss of principal. Pleas | e read the Scheme Inforn | nation Document (SID) | | | | | |
| | Scheme specific Risk Factors are summariz The scheme carries risks associated wit | | nd aquity rolated - | acuritiae dorivotivos f- | reign equirities dela | | | | | |
| | securities, securitized debt, money market | 0 1 , | , , | | reigir securriles, debt | | | | | |
| | Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk and default ris Trading volume may restrict liquidity in equity and debt investments. The AMC may choose to invest in unlisted securities which may increase the risk on the portfolio. Also, the value of the Scheme investments may be affected by interest rates, currency exchangerates, changes in law/policies of the government, taxation laws and political, economic or other developments. | | | | | | | | | |
| | Mid & small size companies may be more volatile & less liquid than larger companies. | | | | | | | | | |
| | Investments in debt and money market in risk, prepayment risk, etc. to the extent of | , | | | | | | | | |
| Risk Management | Following are certain risks of investing in ed | quities identified and risk | management strategies designed by Axis Mutual Fund | | | | | | | |
| Strategies | Risk & Description specific to Equities | Risk mitigants/ Ma | nagement Strategy | | | | | | | |
| | Quality risk- Risk of investing in unsustainable/weak companies Investment universe carefully selected to only include high q businesses | | | | | | | | | |
| | Price risk- Risk of overpaying for a company | , | "Fair value" based investment approach supported by comprehensive research | | | | | | | |
| | Liquidity risk- High impact costs | | Control portfolio liquidity at portfolio construction stage | | | | | | | |
| | Volatility- Price volatility due to company o factors | r portfolio specific | Control risk class/sector/stock exposures to control overal portfolio volatility | | | | | | | |
| | Event risk- Price risk due to company or sec | tor specific event | Understand businesses to respond effectively and speedily to events | | | | | | | |
| | | | Usage of derivatives: Hedge portfolios, if required, in case o predictable events with uncertain outcomes | | | | | | | |
| | Mid & small size companies may be more ve | olatile & less liquid than la | arger companies. | | | | | | | |
| | The scheme will try to lower the risk by pri and small size companies with the proven n | | | | rowth features of mid | | | | | |
| Plans and Options | The Scheme offers the following options: | Options: (1) Growth (2) | Dividend a. Dividend | d Payout b. Dividend Rei | nvestment | | | | | |
| Applicable NAV | Subscriptions/Purchases including Switch | - ins: The following cut-o | ff timings and NAVs | are applicable: | | | | | | |
| | a. where the application is received upto 3.00 pm with a local cheque or demand draft payable at par at the place where it is received closing NAV of the day of receipt of application; | | | | | | | | | |
| | b. where the application is received after 3.00 pm with a local cheque or demand draft payable at par at the place where it is received closing NAV of the next Business Day; and | | | | | | | | | |
| | c. where the application is received with an outstation cheque or demand draft which is not payable at par at the place where it i received - closing NAV of day on which the cheque or demand draft is credited. | | | | | | | | | |
| | Redemptions including Switch - outs: The following cut-off timings and NAVs are applicable: | | | | | | | | | |
| | a. where the application received upto 3. | 00 pm - closing NAV of the | ne day of receipt of a | pplication; and | | | | | | |
| | b. an application received after 3.00 pm | _ | Business Day. | | | | | | | |
| Minimum Application and Redemption | Fresh Purchase | Additional Purchase | | Redemption | | | | | | |
| Amount/Number of Units | ₹5,000 and in multiples of ₹1 thereafter | ₹ 100 and in multiples | of₹1 thereafter | ₹ 1,000 or 100 Unit whichever is lower | s or account balance | | | | | |
| | For details on investments/ withdrawals th Transfer Plan (STP) facilities, please refer to | • , | ment Plan (SIP), Sys | tematic Withdrawal Plan | (SWP) and Systematic | | | | | |
| Despatch of Repurchase (Redemption) Request | Within 10 working days from the receipt | of the redemption reque | st at the Authorized | Centre of Axis Mutual F | und. | | | | | |

| Benchmark Index | DCC Midaaa ladaa | | | | |
|---|---|--|---|---|---|
| | BSE Midcap Index | | | | |
| Dividend Policy | the SEBI (Mutual Funds) Reg surplus calculated in accord | ulations. The actual decla ance with SEBI (MF) Re | aration of dividend a gulations and the d | availability of distributable surplus calc ind frequency will inter-alia, depend on lecisions of the Trustee shall be final i there an assurance that dividend will b | availability of distributable in this regard. There is no |
| Name of Fund Manager | Mr Pankaj Murarka & Mr Ji | nesh Gopani | | | |
| Name of the Trustee Company | Axis Mutual Fund Trustee L | imited | | | |
| Performance of the | | Axis Midcap Fund | BSE Midcap | Absolute returns for the past 1 financi | al year. |
| scheme (as on November 30, 2011) | Returns Since Inception | -4.90% | -15.52% | 3.18% 2.40% | Axis Midcap Fund |
| | Date of Allotment - Februar | y 18, 2011 | | 2.40% | ■ BSE Midcap (Benchmark) |
| | Past performance may or m are absolute for period less calculated on ₹ 10 invested Growth Option NAVs. | than 1 year. Since ince | ption returns are | 2010-2011* | —— *Inception to March 31, 2011* |
| Expenses of the Scheme (i) Load Structure | Entry load : Not App Exit load : 1% if re | licable deemed/ switched-out v | vithin 1 year from | the date of allotment. | |
| (also applicable to SIP/ STP/SWP and Switches) | 1 | | | such as switches, SIP, etc. For switch will be charged by the scheme. | ches between the Growth |
| | Mutual Fund Schemes. The Registered Distributor) direct ARN Holder. | upfront commission on tly by the investor, base | investment made d on the investor's | 30, 2009 has decided that there ships the investor, if any, shall be paid assessment of various factors including | to the ARN Holder (AMFI |
| | The Trustee/AMC reserves t | | | | |
| (ii) Recurring Expenses | shall be as per the limits pres | cribed under the SEBI (N | IF) Regulations. The | | · |
| | On the first ₹ 100 crores - 2 1.75%; Actual expenses for | | | On the next ₹ 300 crores - 2.00%; (2.40% (audited) | On the balance of assets - |
| Transaction Charges | for charging it) for applicatio | ns routed through them | relating to subscript | narged from investors and paid to distri tion / new inflows. For Existing / New i the amount shall be recovered in a n | nvestors: ₹ 100 / ₹ 150 as |
| Waiver of Load for Direct Applications | Not applicable | | | | |
| Tax Treatment for Investors Unitholders | 1 | | | tement of Additional Information" and as arising out of their participation in th | |
| Daily Net Asset Value (NAV) Publication | The NAV will be declared on www.amfiindia.com | all business days and wi | II be published in 2 | newspapers. NAV can also be viewed | on www.axismf.com and |
| For Investor Grievances please contact | Registrar - Karvy Compute Hyderabad 34. TEL 040 23 | | | al Fund, Karvy Plaza, H No 8-2-596 | , Street 1, Banjara Hills, |
| | - 400025. India. TEL 022 43 | 325 4138/4123 | | a International Centre, Pandurang Bud | |
| Unithholder's | | | | E 1800 3000 3300 WEB www.axism nation specifying the number of units | |
| Information | | ess days from the date of | | ction request will be sent to the Unit | |
| | succeeding month, detailin distributor, across all schem The AMC shall ensure that a | g all the transactions a nes of all mutual funds, t consolidated account s holding at the end of th | nd holding at the to all the investors i tatement every half e six month, across | each calendar month shall be issued, end of the month including transac in whose folios transaction has taken yearly (September/ March) is issued, all schemes of all mutual funds, to al | tion charges paid to the place during that month. on or before tenth day of |
| | business days from the rec dividend reinvestment, syste | eipt of such request. Thematic investment plan, s | ne word transaction systematic withdra | nd will provide the Account Statement n will include purchase, redemption, wal plan and systematic transfer plan. | switch, dividend payout, |
| | of the beneficiary account he Annual Account Statement the last six months prior to t | older for units held in den :The Mutual Fund shall p he date of generation of | nat will be sent by the rovide the Account account statements | he Investor has provided the e-mail id. ne respective Depository Participants p : Statement to the Unit holders who ha s. The account statements in such cas | periodically. ave not transacted during |
| | issued along with the Portfol Annual Report : Scheme-wis the date of closure of the rele | e Annual Report or an ab | ridged summary th | ereof shall be mailed to all Unit Holders | s within four months from |
| | within one month from the | close of each half year (i e regional newspaper in | i.e. 31stMarch and the language of the | nent of the Scheme portfolio and the ur 30th September), by way of an adve region where the head office of the Mu f the advertisement. | rtisement at least, in one |
| | The Annual Report, portfolion (www.axismf.com) and Ass | | | sults will also be displayed on the we fiindia.com). | bsite of the Mutual Fund |





| Application No. | | | | | | | | | | | | | | | | | | | | |
|--|-----------------|--------------|-----------|---------------|---------------|--------------|----------------|-------------|---------------|--------------|--------------|------------|------------|--------------|---------------|---------|-----------|----------|-----------|----------|
| Distributor Code | / ARN | | | Su | ıb-distr | ibutor | code / | ARN | / Sol II |) | | 5 | Serial | Numl | oer, Da | ite a | nd Tin | ne St | amp | |
| RN-2649 front commission shall be paid directl | y hy the invest | tor to the A | MEI ronie | tarad dietrih | utor based o | n the inves | tor'e accacci | ment of var | rinue factore | including th | na sarvica r | andered by | tha dietri | hutor | | | | | | |
| RANSACTION CHAF | | | _ | | | | | | | - | | | | | any one) | | | | | |
| I confirm that I ar | | | | | | | | | | | | | • | | or in M | lutua | al Fund | ds. | | |
| ase the subscription amount is ₹ 1 | 10,000 or mor | | | | | | | s, the sam | | | | | | | | | | | tor. Unit | s will b |
| ued against the balance amount in | ested. | | | | | | | | | | | | | | | | | | | |
| EXISTING INVES | TOR'S | FOLI | O NU | JMBEF | ? | | | | | | | | | | | | | | | |
| | | (| If you ha | ave an exis | ting folio r | number w | th KYC val | idated, pl | ease menti | on the nur | nber here | and skip | to sectio | n 6. Mod | le of holdi | ng will | be as per | existin | g folio n | umber. |
| FIDOT ADDITIONA | ITIO DE | -T A II | 0 | | | | | | | | | | | | | | | | | |
| FIRST APPLICAN | | | | .1\ | | | | | | | | | | | _ | | | | | 1 |
| ame of 1st Applican | . (snould ma | iten with | PAN car | (a) | | | | | | | | | | | | itle | Mr. | N | /ls. | M/s |
| -4 6 Divale | | | | | | Eor | Investo | nonto | "On ho | half of | N/liman' | "(D-f l- | | 0) /^ / 4.4. | | | | | | . \ |
| ate of Birth | D D N | VI IVI | YY | | | | Investrof of D | | | | | | | | nool C | | | | | |
| AN *(1st Applicant/Guardian) andatory. Refer Instruction 5. | | | | | | | ached^ | | ווונוו | | Passpo | | | | 1001 C | CI (III | Cate/i | viaik | 31100 | |
| nclose (Please √) | Attest | | | | ′ | Gua | ardian r | named | l below | | | | - | | Cour | t Ap | pointe | ed^ | | |
| ame of the Guardian | KYC A | | | | for no | | | | | | | | PAN | | | | | | | |
| and or the Gaardian | 11 11111101 | 7 001 | ituot | 1 013011 | 101110 | , iii iii ai | vidudis | 7107 | riolac | Harrie | , | 107 | IAN | | | | | - | | |
| orrespondence Addr | ASS / ON | /Arson | ε Λ d d | ross /E- | r Ella/NDI- | /PIOs) | | | | | | | | | | | | | | |
| niespondence Addr | 233 / UV | erseds | Auu | 1633 (10 | i i iis/ivnis | 011.102) | | | | | | | | | | | | | | |
| | | ++ | | | | | | | | | | | | + | | | | + | | |
| | | + | | | | | | | | | | | _ | | | | | - | | |
| ty | | | | | | | State | • | | | | | | | Pin Co | de | | | | |
| nail ID (Refer instruction 11 | a) | | | | | | | | | | IV | lobile | +91 | | | | | | | |
| TD Code | Tel (| (Office) | | | | | Tel | (Resi) | | | | | | | | | | | | |
| atus of Sole / 1st A | | | | Reside | ent Ind | ividua | | Propri | | HU | | Mino | r | Soc | ciety | | FII | | NR | I |
| PIO Partnership | | Trust | | Comp | , | Defe | | Other | | | pecity | Duni | | ٨٥٠ | الماللة | | Odbaa | | | |
| ccupation (of 1st / Sole A ICRO SIP (Refer instructi | | Servi | | | wife | | ince | Prores | ssional | Ret | ired | | | | icultur | е | Other | | Оросп | y |
| icho sir (helei ilistructi | ו (.עכ ווע | ype or | Jupi | porting | Docui | Hellt | | | | | IL |) Doci | ımen | LINUII | ibei | | | | | |
| JOINT APPLICAL | MYS D | EIAIL | .S | | | | IVIO | de Ut | Holdin | g (Please | √) | Joi | nt (Def | ault) | Anyc | ne c | or Surv | /ivor | Si | ingle |
| ame of 2nd Applicar | t (Should m | natch with | n PAN Ca | ard) | | | | | | | | | | | T | itle | Mr. | | ls. | M/s |
| | | | | | | | | | | | | | | | | | | | | |
| AN d applicant) | | | | | Enclos | e / | Atteste | d PAN | l card | yqoo | KYC | Ackn | owled | damer | nt* | * | Mandato | y. Refe | r Instruc | ction 5. |
| mail ID | | | | | | | | | | . , - | | lobile | | | | | | | | |
| | | | | | | | | | | | | ODIIC | 101 | | | | | | | |
| ame of 3rd Applican | t (Should ma | atch with | PAN Ca | ird) | | | | | | | | | | | Т | itle | Mr. | IV | ls. | M/s |
| A D.I. | | \bot | | | | | | | | | | | | | | | | | | |
| AN d applicant) | | | | | Enclos | e | Atteste | d PAN | l card o | ору | KYC | Ackn | owle | dgme | nt* | * | Mandato | y. Refe | r Instruc | ction 5. |
| mail ID | | | | | | | | | | | IV | lobile | +91 | | | | | | | |
| BANK ACCOUNT | DETA | II C E | OP D | AVO | LIT (Ma | ndatory | Rofor in | etruction | 1 A and a | ail of Mu | ultinlo Re | nk Rogi | etration | . Facilit | v 1 | | | | | |
| BANK ACCOUN | DETA | ILO F | UN P | AT-U | UI (IVIA | illuatory | . 116161 111 | Struction | i 4 aiiu ai | all UI IVII | ii tihie Do | ilik Heyi | stration | i i aciiit | y - 1 | | | | | |
| ank Name | | | | | | | | | | | | | | | | | | | | |
| nk A/c No. | | | | | | | | A/ | с Туре | Cur | rent | Savin | gs 🗆 | NRO | NRE | FC | NR _ | Othe | rs S | |
| anch Address | | \top | | | | | | | | | | | | | | | | | | |
| | +++ | ++ | + | | | | | City | | | | | | | D | in | | + | | |
| 20 Onda #4 # 1 | ++ | ++ | + | | | | NAIGE | City | (0. " | | | | | | | in | | | 1 - | |
| SC Code (11 digit)* | | | | | | | WICR | Code | (9 digit)* | | | | | | *M | ention | ed on you | r cheque | | |
| DEBIT MANDAT | E (For Ax | is Bank | accoun | t holders | only. To I | be used | to invest i | in one so | cheme at | a time or | ıly. Refe | r instruc | tion 3d | .) Ap | plicati | on N | lo. | | | |
| D BE DETACHED BY | | | | | | | | | | | | | | - | - | | | | | |
| ate D D M M | | | | | | | de "AXISN | | DAININ | CIVIO | DEI AF | viLiV | | | | | | | | |
| | | 5 2 5 p. 01 | | | | | | | | | | autho- | iee w |) LL † 0 | dobit | | | | | |
| We | | ++ | + | | ARILIE O | i rue a | ccount | nojaer | (5) | | | author | • | | Jebit | | | | | |
| ebit my/our account | | | | | | | | | | | ay for | | | | | | | | | |
| Axis Long Term Equit | • | | ncom | e Saver | Axis | Triple | Advant | | | xis Mid | dcap Fu | ınd | Axis E | quity | Fund | Sig | gnature o | f Accou | nt Holde | er |
| ease debit an amou | nt of ₹ (in | n figures) | | | | | | ₹ | (in words) | | | | | | | | | | | |
| CKNOWLEDGMEN | T 01 ID | CT 1 C1 | | | | | | | | | | | | | | | | | | |
| eceived subject to realise | SILID | (In he tili | led in pr | the inve | stor) | | | | | | | | | Δn | plicati | on N | lo. | | | |
| | | | | | | applic | ation fo | r purch | nase of | Jnits a | s menti | oned ir | the a | | plication for | | lo. | | | |
| | | | | | | n applic | ation fo | r purch | nase of | Jnits as | s menti | oned ir | the a | | • | | lo. | | | |
| om | sation, ve | erificati | | d condit | ions, ar | n applic | ation fo | r purch | | | menti | oned ir | the a | | • | | lo. | | | |
| | | erificati | | | ions, ar | n applic | ation fo | r purch | | Units as | s menti | oned ir | the a | | • | | lo. | | | |
| rom | sation, ve | erificati | | d condit | ions, ar | n applic | ation fo | r purch | | | s menti | oned ir | the a | | • | | lo. | | | |
| rom | sation, ve | erificati | | d condit | ions, ar | applic | ation fo | r purch | | | s menti | oned in | n the a | | • | | lo. | | | |

| ONE TIME L | UMP SUM INVESTM | ENT (Do not submit SIP | Auto Debit Form for lump sur | m investments) | | *Applicable o | nly for Axis Income Save |
|--|--|--|--|--|--|--|--|
| Payment mo | Officque | | it Mandate [^] | | | | |
| (^Facility available | for Axis Bank account holders o | nly. Please fill in section 5. SCHEN | | sed to invest in one sche SCHE | | SCHE | VIE 3 |
| Investment | amount (₹) | | | | | | |
| Cheque / DI | O No. | | | | | | |
| Cheque / DI | O date | D D / M V | 1 / Y Y | D D / M | VI / Y Y | D D / M N | 1 / Y Y |
| Drawn on b | ank / branch name | | | | | | |
| Pay-in bank (For cheques onl | account no. | | | | | | |
| Account typ | oe (Please √) | Savings (| Current NRE | NRO □ FCN | R Others | Specify | |
| DEMAT A | ACCOUNT DETAILS | OF FIRST / SOLE | APPLICANT (Refer in: | struction 13. Not applica | ble for SIP investment). Nar | ne should be as available in (| demat account. |
| NSDL 0 | | | | | | | |
| | Participant Name | | | | | | |
| | Participant (DP) ID | | | | | | |
| • | Account Number VIENT (normal SIP) | MICPO | SIP INVESTMENT | [/Provide 'Type of Con- | orting Document' 9, 'ID Doc | umont Number' under section | in 2 Refer instruction El |
| Monthly SI | | in figures | ₹ | r recorde Type of Supp | orting Document & ID Doc | | z. netel instruction 50 |
| | tallment details | | | | | | |
| Mode of pa | | | ebit Mandate (Fac | | Bank account holders on | ly. Please fill in section 5 | .) |
| Cheque / DD | no. | Cheque | / DD date | M M Y Y | | | |
| Drawn On | | | | | | | |
| Second and | subsequent SIP Insta | allment details | | | | | |
| | subsequent SIP Insta Till you instruct Ax | | o discontinue or | no. c | of installments from | m M M Y Y to | 0*M M Y Y |
| SIP period | Till you instruct Ax | is Mutual Fund to | | , , , | *Please fill only if no. of ins | m M M Y Y to | |
| SIP period Preferred date | Till you instruct Ax | cis Mutual Fund to | | , , , | *Please fill only if no. of ins Minimum 36 instalments | tallments have been specifie | |
| SIP period Preferred dat SIP through | Till you instruct Ax | (Pick any date except 29th, es-Cheque Nos. | , 30th and 31st of the month | 1.) D D | *Please fill only if no. of ins | | |
| SIP period Preferred dat SIP throug | Till you instruct Axte for monthly debit gh post-dated cheque | cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attac | , 30th and 31st of the month From h the SIP Auto Debit Form al | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From | tallments have been specifie | |
| SIP period Preferred dat SIP throug | Till you instruct Axte for monthly debit gh post-dated cheque gh Electronic Auto D | cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attac | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, | n.) D D To ong with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From | tallments have been specifie | d. Otherwise leave blank |
| SIP period Preferred dat SIP throug SIP throug | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you | , 30th and 31st of the month From h the SIP Auto Debit Form al | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie | |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO | Till you instruct Axte for monthly debit gh post-dated cheque gh Electronic Auto D | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie | d. Otherwise leave blank |
| Preferred dat SIP throug SIP throug NOMINATIO | Till you instruct Axte for monthly debit gh post-dated cheque gh Electronic Auto D | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie | d. Otherwise leave blank |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie | d. Otherwise leave blank |
| Preferred data SIP period SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D ON DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, | To long with this form) | *Please fill only if no. of ins Minimum 36 instalments Date From DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie | d. Otherwise leave blank |
| Preferred data SIP through SIP through SIP through SIP through SIP through NOMINATION Of the SIP through SIP throu | Till you instruct Ax te for monthly debit th post-dated cheque th Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, Address | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit th post-dated cheque th Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, Address | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit th post-dated cheque th Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, Address | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's SIP DECLARATIO | Till you instruct Ax te for monthly debit th post-dated cheque th Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, Address | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D ON DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form al do not wish to nominate, Address | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug NOMINATIO Deminee 1 Deminee 2 Deminee 3 DECLARATI Ingread and unders me. 1 / We hereby Justines, Notificatio time to time. 1 / We Hereby Autual Fund, to result the funds invested Violutial Fund, to result interpolication will maintity / origin and time that details proving the funds in a facility or form and time time that details proving the funds in the funds | te for monthly debit the form monthly debit the post-dated cheques the form monthly debit the post-dated cheques the form monthly debit t | CIS Mutual Fund to Pick any date except 29th, es-Cheque Nos. Bebit (Please fill and attaction is advisable. If you will be provided in the scheme is in the Scheme & I / we like the Scheme & I / we like the Scheme & I / we like the Scheme is inch the Scheme in favour of | hereby apply for units of the through legitimate source, ct. Anti Money Launderin ave not recommended to make the applicable of the applicable for Mic ayer (Applicable for Mic ayer) (A | e scheme. I have read e only and does not in g Laws, Anti Corruptio Joen induced by any recess is not completed able NAV prevailing or in the form of trail cor I.We confirm the I.We to SIP investment only or from funds in my/c | *Please fill only if no. of ins Minimum 36 instalments Date From DDD DSTRUCTION DDD DDDD DDDDDDDDDDDDDDDDDDDDDDDDDDD | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S DECLARATI Ingread and unders If we hereby Indigent of the funds invested Wutual Fund, to res that may be required when so I want of the funds invested Wutual Fund, to res that may be required when so I want of the funds invested Wutual Fund, to res that may be required when so I want of the funds invested Wutual Fund, to res that may be required when so I want of the funds invested Wutual Fund, to res that details provided First / Sole | Till you instruct Ax te for monthly debit th post-dated cheque th Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you Date of Birth | hereby apply for units of the through legitimate source, ct. Anti Money Launderin ave not recommended to make the applicable of the applicable for Mic ayer (Applicable for Mic ayer) (A | To long with this form) tick here . Refer in (in | *Please fill only if no. of ins Minimum 36 instalments Date From DDD DSTRUCTION DDD DDDD DDDDDDDDDDDDDDDDDDDDDDDDDDD | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug SIP throug Ominee 1 Deminee 2 Deminee 3 DECLARATI Ingread and unders SIP throug SIP throug Deminee 3 DECLARATI Ingread and unders SIP through SIP throug | te for monthly debit the form monthly debit the post-dated cheques the feet of | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you are tion is advisable. If you are tion is advisable. If you are to be a consider the scheme is a constant of the scheme is a constant of the scheme is being the scheme, in favour of the scheme is being the exceeding 50,000 ms from abroad through a correct. | nereby apply, for units of the through legitimate source, Anti Money Laundering ave not received nor have to recommended to me (us. but a year (Applicable for Micopproved banking channels) | e scheme. I have read e only and does not in geast a large and to see the complete date of the complete and the complete date in the complete date. When the complete date is the complete of | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) and understood the terms volve designed for the part of th | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| SIP period Preferred dat SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S DECLARATI Ingread and unders The first invested with the funds invested with the funds invested with a polication will include a support of the funds invested with a polication will include the funds in the | te for monthly debit the form monthly debit the form monthly debit the physical part of the state of the stat | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you are tion is advisable. If you are tion is advisable. If you are to be added to be added to be a considered and the scheme is a considered to make the scheme, in favour of the | nereby apply, for units of the through legitimate source, Anti Money Laundering ave not received nor have to recommended to me (us. but a year (Applicable for Micopproved banking channels) | e scheme. I have read e only and does not in geast a large and to see the complete date of the complete and the complete date in the complete date. When the complete date is the complete of | *Please fill only if no. of ins Minimum 36 instalments Date From DDD structions 10.) Guardian Name case Nominee is a Minor) and understood the terms volve designed for the part of th | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred date of SIP period SIP period SIP through SIP | te for monthly debit the form monthly debit the form monthly debit the following the flectronic Auto Debit the flectronic Auto Debit | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you be a considered in the scheme, I/we lease of the scheme, I/we lease of the scheme is a consecution of the scheme is a consecution of the scheme, I/we lay to me / us. In event "le scheme, in favour of the scheme, in favour of | nereby apply, for units of the through legitimate source, Anti Money Laundering ave not received nor have to recommended to me (us. but a year (Applicable for Micopproved banking channels) | e scheme. I have read e only and does not ir g Laws, Anti Corruptio Joen induced by any recess is not completed able NAV provided the form of trail cor li. We confirm the LW ro SIP investment only or from funds in my/c. Third Ap | *Please fill only if no. of ins Minimum 36 instalments Date From DDD DSTRUCTION DDD DDDD DDDDDDDDDDDDDDDDDDDDDDDDDDD | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% Which is a second of the properties of the pro |
| Preferred date of SIP period SIP period SIP through SIP | te for monthly debit the for monthly debit the post-dated cheques the Electronic Auto Don DETAILS (Nomina Name Signature Signature | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you be a considered in the scheme, I/we lease of the scheme, I/we lease of the scheme is a consecution of the scheme is a consecution of the scheme, I/we lay to me / us. In event "le scheme, in favour of the scheme, in favour of | nereby apply, for units of the through legitimate source, Anti Money Laundering ave not received nor have to recommended to me (us. but a year (Applicable for Micopproved banking channels) | e scheme. I have read e only and does not ir g Laws, Anti Corruptio Joen induced by any recess is not completed able NAV provided the form of trail cor li. We confirm the LW ro SIP investment only or from funds in my/c. Third Ap | *Please fill only if no. of ins Minimum 36 instalments Date From DDD DSTRUCTION DDD DDDD DDDDDDDDDDDDDDDDDDDDDDDDDDD | Signature (Guardian in case Nominee is a Minor) All case Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% Which is a second of the properties of the pro |
| Preferred date of the state of | te for monthly debit the form monthly debit the post-dated cheques the Electronic Auto Don DETAILS (Nomina Name Signature BON AND SIGNAT (Accepted the Content of the SID) (Accepted the Content of the SID) (Accepted the Content of the Provision of of the P | CIS Mutual Fund to Pick any date except 29th, es-Cheque Nos. Bebit (Please fill and attact tion is advisable. If you have been seen to be seen | hereby apply for units of the through legitimate source, continued to the application of | e scheme I have read e only and does not ir g Laws. Anti corruptionen more and the form of trail corruption or from funds in my/c and the multiple bank and accounts) Multiple Bank A multiple bank and accounts) Nomination facili | *Please fill only if no. of ins Minimum 36 instalments Date From DDD D structions 10.) Guardian Name case Nominee is a Minor) and understood the terms wolve designed for the part of | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% While the control of the |
| Preferred date of the state of | te for monthly debit the form monthly debit the post-dated cheque the Electronic Auto Don DETAILS (Nomina Name Signature BON AND SIGNAT (Nomina Name Name Name Name Name Name Name Nam | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attaction is advisable. If you have been seen as a | hereby apply for units of the through legitimate source, continued to the application of | e scheme I have read e only and does not ir g Laws. Anti Corruptioeen induced by any recess is not completed able NAV prevailing or in the form of trail corruption of the form of the for | *Please fill only if no. of ins Minimum 36 instalments Date From DDD D structions 10.) Guardian Name case Nominee is a Minor) and understood the terms volve designed for the pin Laws or any other and bate or girts, directly of indexe or girts, directly or girts, direct | Signature (Guardian in case Mominee is a Minor) Nominee is a Minor) Power of the contravent (cable laws enacted by the tion of the Mutual Fund, (I) tion and undertake such tion and undertake such die), payable to him for th Micro SIP investments wontim that I am/ we are N / Non Resident Ordinary, Power of Attor Power of Attor form attached (if y e payments can be me | Allocation % Allocation % Total = 100% Total = 100% White the tension of any Act, Rules, a Government of India strength of India strength. We continue with the conference of the action with such the different competing hich together with the on Residents of Indian FCNR account. I/We may Holder |
| Preferred date of the state of | te for monthly debit the form monthly debit the post-dated cheques the Electronic Auto Don DETAILS (Nomina Name Signature BON AND SIGNAT (Accepted the Content of the SID) (Accepted the Content of the SID) (Accepted the Content of the Provision of of the P | CIS Mutual Fund to Pick any date except 29th, es-Cheque Nos. Bebit (Please fill and attaction is advisable. If you have been supported by the scheme is a considerable of the Scheme & I / we have been supported by the scheme with the Scheme is being the Scheme, in favour of the Scheme is being the Scheme in Scheme | hereby apply for units of the through legitimate source, continued to the application of | e scheme I have read e only and does not ir g Laws. Anti Corruptioeen induced by any recess is not completed able NAV prevailing or in the form of trail corruption of the form of the for | *Please fill only if no. of ins Minimum 36 instalments Date From DDD D structions 10.) Guardian Name case Nominee is a Minor) and understood the terms volve designed for the pin Laws or any other and bate or girts, directly of indexe or girts, directly or girts, direct | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% White the tension of any Act, Rules, a Government of India strength of India strength. We continue with the conference of the action with such the different competing hich together with the on Residents of Indian FCNR account. I/We may Holder |



| Toll Free | 1800 3000 3300 |
|-----------|----------------------------|
| Website | www.axismf.com |
| Email | customerservice@axismf.com |





| 2. FIRST APPLICANT'S DETAILS Name of 1st Applicant blookd match with PAN card) Title Mr. Ms. Name of 1st Applicant blookd match with PAN card) For Investments **On behalf of Million** Wate tentered in Plane and enterly document a pre-instruction. Proof of Date of Birth Passport Any other For Investments **On behalf of Million** Wate tentered in Plane and enterly document a pre-instruction. Proof of Date of Birth Passport Any other For Investments **On behalf of Million** Wate tentered in Plane and enterly document a pre-instruction. Proof of Date of Birth Passport Any other For Investments **On behalf of Million** Waterlead Passport Any other Passport Any other Passport Any other Correspondence Address /*Overseas Address (For FilialRisis PRigin) Status of Solo /* 1st Applicant Passport For Investments **On behalf of Million** Waterlead Passport Any other Correspondence Address /*Overseas Address (For FilialRisis PRigin) Tel (Ress) Status of Solo /* 1st Applicant For Investments **On behalf of Million** Waterlead For Investments /*On Holder name Pin Code Passport Any other Correspondence Address /*Overseas Address (For FilialRisis PRigin) For Investments /*On Holder name Pin Code Pin Co | COOSE Please 3 Altered Posson Corrected Advanced to the control of the control o | Application No. | | | | | | | | | | | |
|--|--|--|---|---------------------------|-------------------|----------------------|---------------------------------------|---------------------------|-------------|-------------|-------------|------------|--------|
| RANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTIORS ONLY Reterimentation all and places tick (/ pay me) 1 confirm that I am a First time investor a cross with trans price to missaction Cargot, the same are deficible as applicable from the purchased subsequent investors and control and applications of the property of the prop | ANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY Pitcher barrotion 10 and plate in all 1 and First Time investor across Mutual Funds. Confirm that I are Pitch Time investor across Mutual Funds. I confirm that I con | | Sub-distrib | utor code / A | RN / Sol ID | | Serial I | Number | , Date | and Ti | me St | amp | |
| EXISTING INVESTOR'S COLIO NUMBER If you have an existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of holding will be as per existing folio number with RTC validated, please meetion the number here and skip to section 8. Mode of Minor," fisher humacute 8. Mode of Minor," fisher humacute 8. Mode of Minor," fisher humacute 8. Mode of Port for fish will be as per existing folio number validated and the number of port in the property of the Gueral And the number of the Gueral And the number of the Gueral And the section of the Number of the Gueral And the number of the Gueral And the number of Solid 7 st Applicant (Passer 7) Resident Individual Proprietor (PID Port Fill Minor Society Fill NRI POP Port Fil | EINSTING INVESTOR'S FOLIO NUMBER If you have an existing folio number with XTC validated, please mention the number here and also to section 6. Mode of holding will be as per existing folio number and XTC validated, please mention the number here and also to section 6. Mode of holding will be as per existing folio number and XTC validated, please mention the number here and also to section 6. Mode of holding will be as per existing folio number and XTC validated, please mention the number here and also to section 6. Mode of holding will be as per existing folio number and XTC validated. Title | RANSACTION CHARGES FOR AN I confirm that I am a First time | PPLICATIONS THROUGH e investor across Mutu | GH DISTRIBU ual Funds. | JTORS ONL | Y (Refer Instruc | tion 14 and please t m existing in | ick (🗸) any vestor i | in Mutu | | | | |
| Ill you have an existing follo number with RTC validated, please mention the number here and skip to section 8, Mode of Indiony will be as per cristing follo number. | If you have an existing totis number with XIC willdred, please mention the number here and skip to section 5. Mode of holding will be any existing totis number and skip to section 5. Mode of holding will be any existing totis number and skip to section 5. Mode of holding will be any existing totis number and skip to section 5. Mode of holding will be any existing totis number and skip to section 5. Mode of holding will be any existing to the section 5. Mode of holding will be any existing to section 5. Mode o | | our Distributor has opted to receive 11 | ransaction Charges, 1 | ne same are deduc | ible as applicable t | rom the purchase/ sub | ocription am | ount and pa | yable to th | e Distribu | tor. Units | WIII D |
| ERST APPLICANT'S DETAILS ame of 1st Applicant blood match with PAN card and of 1st Applicant blood match with PAN card Title Mr. Ms. In AN 'tax Applicant blood match with PAN card Are tax applicant blood match with PAN card To Code To I (fiss) To Code T | FIRST APPLICANT'S DETAILS me of 1st Applicant should watch with PAN card Title Mr. Ms. Mr. For Investments "On behalf of Minor lifetir betraction B! Plant activates as per inscribent." Proof of Date of Birth Nitla Applicactionship of Minor lifetir betraction B! County Application And the Mr. Mr. Mr. Attested PAN card copy (Cook Pilesse Y Acknowledgment" Mobile + 91 Pin Code Tel difficial Tel lifetial Mobile + 91 Pin Code Tel difficial Mobile + 91 NRI Pin Code Tel difficial Mobile + 91 NRI NRI Pin Code Tel difficial Mobile + 91 NRI NRI Pin Code Tel difficial Mobile + 91 NRI NRI NRI NRI NRI NRI NRI NR | . EXISTING INVESTOR'S FOL | IO NUMBER | | | | | | | | | | |
| and of 1st Applicant (should match with PAN card) Title Mr. Ms. M Title | Title Mr. Ms. Mr. To Birth Por Investments "On behalf of Minor" (Net remotes 8) Nature mediately decembers as perimetrics. Proof of Date of Birth Birth Certificate School Certificate School Certificate Advantage (Net alternations). Attested PAN card copy KYC. Acknowledgment* Attached PAN card copy KYC. Acknowledgment* Birth Certificate School Certifi | | (If you have an existing folio num | nber with KYC valida | ted, please menti | n the number her | e and skip to section | 6. Mode o | f holding w | ill be as p | er existinç | g folio nu | mber. |
| ate of Birth AN *Int Agricent Bauder Proof of Date of Birth Birth Certificate School Certificate (Mark sheet Attached** Attested PAN card copy Attested PAN card copy Guardian named below is Father Mother Court Appointed** Attested PAN card copy Guardian named below is Father Mother Court Appointed** Attested PAN card copy Guardian named below is Father Mother Court Appointed** Attested PAN card copy Guardian named below is Father Mother Court Appointed** Attested PAN card copy Father Father | te of Birth N'fits Agricumfunding And the September of Minor Peter Instruction SI Patted mediatory coursets as per instructions. N'fits Agricumfunding And the September of Minor Peter Instruction SI Patted mediatory coursets as per instructions. N'fits Agricumfunding And the September of Section Cartificate School Cartificate School Cartificate Mark sheer and tracts ed PAN card copy (AYC Acknowledgment* SYC Acknowledgment* Guardian named below in Instruction 11 Instruction 1 | | | | | | | | | | | | |
| AN ** 1st Applicant Chook Certificate Chook | N'Its Applicant Cardian is must be stated PAN card copy (VC Acknowledgment)* Guardian named below is Father Mother Court Appointed.* Trespondence Address / Overseas Address Fer HistRisk PRisk Wy Annual ID Refer instruction 11a Proprietor Passport Any other Court Appointed.* Tel Idlino Tel Idlino Passport Any other Court Appointed.* Trespondence Address / Overseas Address Fer HistRisk PRisk Passport Passport Any other Court Appointed.* Tel Idlino Tel | ame of 1st Applicant (should match wit | th PAN card) | | | | | | Title | Mı | r. N | ls. | M/s |
| AN "First Applicant (Should match with PAN Card) AT Lested PAN Card Copy KYC Acknowledgment* An ame of the Guardian if minor / Contact Person for non individuals / PoA Holder name PoA PAN An amail ID Bette instruction 11a) Title Mr. Ms. Manual ID Mobile + 91 Title Mr. Ms. Manual ID Document Number IT IL Mr. Ms. Manual ID Mobile + 91 Title Mr. Ms. Manual ID Mobile + 91 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 3 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS Bank account holders only, To be used to invest in one scheme at a time only, Refer instruction 3 and Application No. O BE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT O BE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT To be processed in CMS sutware under clean to invest in one scheme at a time only, Refer inst | N'Its Applicant Cardian is must be stated PAN card copy (VC Acknowledgment)* Guardian named below is Father Mother Court Appointed.* Trespondence Address / Overseas Address Fer HistRisk PRisk Wy Annual ID Refer instruction 11a Proprietor Passport Any other Court Appointed.* Tel Idlino Tel Idlino Passport Any other Court Appointed.* Trespondence Address / Overseas Address Fer HistRisk PRisk Passport Passport Any other Court Appointed.* Tel Idlino Tel | ate of Rirth | V V | For Investme | ents "On bel | nalf of Mino | r"(Refer Instruction 6 | S) (^Attach r | nandatory o | locuments | as per ins | tructions. |) |
| Attested PAN card copy KYC Acknowledgment* WYC Acknowledgment* Attested PAN card copy KYC Acknowledgment* WYC Acknowledgment* Tel (fittee) Tel (fitt | Close (Please >) Attested PAN card copy KYC Acknowledgment* Mobile Plin Code | AN*(1st Applicant/Guardian) | | Proof of Dat | | Birth | Certificate | Schoo | , | | | | |
| ame of the Guardian if minor / Contact Person for non individuals / PoA Holder name PoA PAN To Code Tel (Resi) Tel (Resi) To Code Tel (Resi) | Tel (Basil Differ instruction 1s) Y State Mobile + 91 Pin Code Tel (Basil Differ instruction 1s) To Code Tel (Office) To Dearter-ship Firm Trust Company Unpried of Partnership Firm Trust Com | nclose (Please ✓) Attested P. | | | med below | | _ ′ | | Court A | ppoint | ted^ | | |
| Tel (Bess) Mobile + 91 To Code Tel (Office) Tel (Office) Tel (Resi) Mobile + 91 To Code Tel (Office) Tel (Office) Tel (Resi) Mobile + 91 Trust Company Other Other | State Pin Code | | • | individuals / | PoA Holder | name | PoA PAN | | | | | | |
| State Pin Code Tel (Iffice) Te | State Pin Code | | | | | | | | | | | | |
| To Code | Tel (leftica) D Code Tel (leftica) Tel (leftica) | orrespondence Address / Overse | as Address (For FIIs/NRIs/PII | Os) | | | | | | | | | |
| Tel (Resil Mobile + 91 Mob | Tel (leftica) D Code Tel (leftica) Tel (leftica) | | | | | | | | | | | | |
| Tel (Resi) Tel (Resi) Tel (Resi) Proprietor HUF Minor Society FII NRI Proprietor HUF Minor Society FII NRI Other Ot | Tel (0 files) Trust Company Other | ty | | State | | | | Pir | 1 Code | | | | |
| atus of Sole / 1st Applicant (Please V) Resident Individual Other Applicant (Please V) Resident Individual Other Applicant (Please V) Professional Retired Business Agriculture Other Applicant (Service Housewife Defence Professional Retired Business Agriculture Other Applicant (Service Housewife Defence Professional Retired Business Agriculture Other Applicant (Should march with PAN Card Defence Professional Retired Business Agriculture Other Applicant (Should march with PAN Card Defence Professional Retired Business Agriculture Other Applicant (Should march with PAN Card Defence Professional Retired Business Agriculture Other Specify (Defence) Professi | Resident Individual Proprietor HUF Minor Society FII NRI PIO Partnership Firm Trust Company Other Service Housewife Defence Professional Retired Business Agriculture Other Supporting Document State Applicant School Retire instruction 5tb.) Type of Supporting Document Document Number JOINT APPLICANT'S DETAILS Mode Of Holding Please Joint (Default) Anyone or Survivor Singlime of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. M/s. **Mandatory Reter Instruction 5tb.** **Manda | nail ID (Refer instruction 11a) | | | | r | Vlobile +91 | | | | | | |
| PIO Partnership Firm Trust Company Other Specific Coupation (of 1st Jobe Applicant) Service Housewife Defence Professional Retired Business Agriculture Other Specific CRO SIP (Refer instruction bits). Type of Supporting Document JOINT APPLICANT'S DETAILS Mode Of Holding (Please) Joint (Default) Anyone or Survivor Sin Title Mr. Ms. Mandatory. Refer Instruction and Applicant). Enclose Attested PAN card copy KYC Acknowledgment* "Mandatory. Refer Instruction and ID Mobile + 91 Mobil | PICO Partnership Firm Trust Company Other Supplies (In 1st Jobe Applicant) Service Housewife Defence Professional Retired Business Agriculture Other Supplies (ROS SIP (Refer instruction 5ta) Type of Supporting Document ID Document Number JOINT APPLICANT'S DETAILS Mode Of Holding (Please *) Joint (Default) Anyone or Survivor Singh me of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. M/s Napplicant) Enclose Attested PAN card copy KYC Acknowledgment * * *Mandatory, Refer Instruction 1stall ID Mobile + 91 Title Mr. Ms. M/s Napplicant) Enclose Attested PAN card copy KYC Acknowledgment * * *Mandatory, Refer Instruction 1stall ID Mobile + 91 Mobile + 91 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) Na Name nik A/c No. A/c Type Current Savings NRO NRE FCNR Others City Pin MICR Code (9 digit)* * *Mentioned on your chaque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. REDETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT The processed in CMS software under client code "AXISM" Name Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Income Saver Axis Triple Advantage | TD Code Tel (Office) | | Tel (| Resi) | | | | | | | | |
| Carpation (of 1st Sole Applicant) Service Housewife Defence Professional Retired Business Agriculture Other Specific CRO SIP (Refer instruction 5th.) Type of Supporting Document ID Document Number | CRO SIP (Refer instruction 8th.) Type of Supporting Document CRO SIP (Refer instruction 8th.) Type of Supporting Document Supporting Document ID Document Number | | | | | | Minor | Socie | ty | FII | | NRI | |
| JOINT APPLICANT'S DETAILS Mode Of Holding [Please Y] Joint (Default) Anyone or Survivor Sin are of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. N Mode of Holding Please Y] Joint (Default) Anyone or Survivor Sin are of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. N Mobile Holding Please Y] Joint (Default) Anyone or Survivor Sin are of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. N Mobile Holding Please Y] Mobile Holding Please Y] Title Mr. Ms. N Mobile Holding Please Y] Mobile Holding Please Holding Please Please Y] Mobile Holding Please Holding Pl | Title Mr. Ms. M/s. M/s. Mode of Holding (Please ✓) Joint (Default) Anyone or Survivor Singh me of 2nd Applicant (Should match with PAN Card) Title Mr. Ms. M/s. M/s. M/s. Mplicant) Benclose Attested PAN card copy KYC Acknowledgment * *Mandatory. Refer Instruction 1 and ID Mobile + 91 Mobile + | | | | | | Business | Agricu | ulture | Othe | er | | |
| Title Mr. Ms. Management (Should match with PAN Card) Enclose Attested PAN card copy KYC Acknowledgment* *Mandatory. Refer Instruction Mobile + 91 Title Mr. Ms. Management (Should match with PAN Card) Title Mr. Ms. Management (Should match with PAN Card) Title Mr. Ms. Management (Should match with PAN Card) Title Mr. Ms. Management (Should match with PAN Card) Enclose Attested PAN card copy KYC Acknowledgment* *Mandatory. Refer Instruction Mobile + 91 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) MICR Code (9 digit)* **Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to instruction 4 and avail of Multiple Bank Registration Facility.) **Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to instruction 4 and avail of Multiple Bank Registration Facility.) **Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to instruction 4 and avail of Multiple Bank Registration Facility.) **Mentioned on y | Title Mr. Ms. M/s applicant (Should match with PAN Card) Enclose Attested PAN card copy KYC Acknowledgment* *Mandatory. Refer Instruction 1 and ID Mobile + 91 Title Mr. Ms. M/s *Mandatory. Refer Instruction 1 and ID Mobile + 91 Title Mr. Ms. M/s *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mandatory. Refer Instruction 1 and ID Mobile + 91 *Mobile + | ICRO SIP (Refer instruction 5b.) Type | of Supporting Docume | ent | | 1 | | Ü | | | | | |
| Enclose Attested PAN card copy KYC Acknowledgment* *Mandatory. Refer Instruction and ID Mobile + 91 Annual ID | Enclose Attested PAN card copy KYC Acknowledgment* "Mandatory. Refer Instruction 1 Mobile + 91 "Title Mr. Ms. M/s. M/s. Applicant) Mobile + 91 "Title Mr. Ms. M/s. M/s. No. No. No. No. No. No. No. No. No. No | | | Mode | Of Holding | (Please √) | Joint (Defa | ult) A | nyone | or Su | rvivor | Sii | ngle |
| mail ID Mobile + 91 | Mobile + 91 | ame of 2nd Applicant (Should match w | vith PAN Card) | | | | | | Title | Mr | . 🗆 N | ls. | M/s |
| mail ID Mobile + 91 | Mobile + 91 | AN | | | | | | | | | | | |
| Title Mr. Ms. Manual Applicant (Should match with PAN Card) Enclose Attested PAN card copy KYC Acknowledgment* *Mandatory. Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT BAN | Title Mr. Ms. M/s Napplicant) | | Enclose | Attested | PAN card of | ору 🗌 КҮС | CAcknowled | gment* | | *Mandat | ory. Refe | Instruct | ion 5. |
| Enclose Attested PAN card copy KYC Acknowledgment* "Mandatory, Refer Instruction and displicant) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer Instruction 4 and avail o | Enclose Attested PAN card copy KYC Acknowledgment* "Mandatory. Refer Instruction 1 Mobile + 91 Mobile + 91 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) Ink Name | | | | | ľ | Vlobile +91 | | | | | | |
| BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) BANK A/c No. BANK | BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) nk Name nk A/c No. anch Address City Pin MICR Code (9 digit)* MICR Code (9 | ame of 3rd Applicant (Should match w | ith PAN Card) | | | | | | Title | Mr | ·. 🗆 N | ls. | M/s |
| Mobile +91 BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) ank Name ank A/c No. A/c Type Current Savings NRO NRE FCNR Others Specially Search Address City Pin MICR Code (9 digit)* * *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To | BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory, Refer instruction 4 and avail of Multiple Bank Registration Facility.) Ink Name Ink A/c No. A/c Type Current Savings NRO NRE FCNR Others Specific Section (Section 1) In the section of the section of the section of the processed in CMS software under client code "AXISMF" No. No. No. A/c Type Current Savings NRO NRE FCNR Others Specific Section of the sectio | | Fnclose | Attested | PAN card o | onv KY(| C Acknowled | lament 3 | ÷ | *Mandat | orv. Refei | r Instruct | ion 5. |
| BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) ank Name ank A/c No. A/c Type Current Savings NRO NRE FCNR Others Specially city Pin SC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be us | BANK ACCOUNT DETAILS FOR PAY-OUT (Mandatory. Refer instruction 4 and avail of Multiple Bank Registration Facility.) Ink Name | | 21101000 | | | . , _ | | 9 | | | | | |
| ank A/c No. anch Address City MICR Code (9 digit)* DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEDITACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT ate DMM M Y Y *To be processed in CMS software under client code "AXISMF" We Name of the account holders) authorise you to debit to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) Z (in words) | A/c Type Current Savings NRO NRE FCNR Others Specification Address City Pin *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a | | EOD DAY OUT (Mand | latory Rofor instr | uction A and av | | | Facility) | | | | | |
| A/c Type Current Savings NRO NRE FCNR Others A/c Type Current Savings NRO NRO ARE FCNR OTHERS A/c Type Current Savings NRO NRO ARE FCNR OTHERS A/c Type Current Savings NRO NRO ARE FCNR OTHERS A/c Type Current Savings NRO NRO ARE FCNR OTHERS A/c Type Current Savings NRO ARE FCNR OTHERS A/c Ty | A/c Type Current Savings NRO NRE FCNR Others Specification Address City Pin *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEB DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT The DOMM MYYY To be processed in CMS software under client code "AXISMF" No Name of the account holders and authorise you to debit to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder asset debit an amount of \$\epsilon\$ (in figures) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. CENOWLEDGMENT SLIP (To be filled in by the investor) Application form. | | TOR FAT-OUT (mana | latory. Herei meti | uction 4 and av | un or wartipic E | Junk Hogistrution | r domey., | | | | | |
| City SC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank ac | City MICR Code (9 digit)* *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. BE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT Ite D D M M Y Y *To be processed in CMS software under client code "AXISMF" We Name of the account holder(s) authorise you to debit bit my/our account no. Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund asse debit an amount of ₹ (in figures) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. CENOWLEDGMENT SLIP (To be filled in by the investor) Application No. | | | | A/c Type | Current | Cavinas | IDO N | | CND | Otho | ro Sn | |
| SC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank acco | City MICR Code (9 digit)* *Mentioned on your cheque leaf * | | | | A/C Type | Current | Savings | | INE L | CIVIN | Othe | 15 | |
| SC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holder only. Refer instruction 3d.) Application No. | DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. The processed in CMS software under client code "AXISMF" Name of the account holders only. To be processed in CMS software under client code "AXISMF" Name of the account holders only. To be purchase of the purchase of the purchase of Axis Equity Fund Signature of Account Holder was debit an amount of ₹ (in figures) The processed in CMS software under client code "AXISMF" Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder was debit an amount of ₹ (in figures) The processed in CMS software under client code "AXISMF" Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder was debit an amount of ₹ (in figures) The processed in CMS software under client code "AXISMF" Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder was debit an amount of ₹ (in figures) The processed in CMS software under cl | anch Address | | | \:4., | | | | Dim | | | | |
| DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DBE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT ate D D M M Y Y *To be processed in CMS software under client code "AXISMF" We Name of the account holder's) authorise you to debit to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund ease debit an amount of ₹ (in figures) ₹ (in words) | DEBIT MANDATE (For Axis Bank account holders only. To be used to invest in one scheme at a time only. Refer instruction 3d.) Application No. DEBE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT INTO DEPARTMENT We Name of the account holders authorise you to debit to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder was edebit an amount of ₹ (in figures) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. Cerived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | SC Code (11 digit)* | | | | | | | | and on we | ur obogue | loof | |
| D BE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT ate | BE DETACHED BY THE REGISTRAR (KARVY) AND PRESENTED TO AXIS BANK CMS DEPARTMENT Name of the account holders | oc code (11 digit) | | WIICH | .oue (9 ulgit) | | | | IVIEITIL | yu | our cheque | | |
| ate D D M M Y Y *To be processed in CMS software under client code "AXISMF" We D D M M Y Y *To be processed in CMS software under client code "AXISMF" We D D M M Y Y *To be processed in CMS software under client code "AXISMF" Name of the account holders) authorise you to debit to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) ₹ (in words) | Ne | . DEBIT MANDATE (For Axis Ban | k account holders only. To be | used to invest in | one scheme at a | time only. Ref | er instruction 3d.) | Appli | cation | No. | | | |
| We Name of the account ho der's authorise you to debit bebit my/our account no. to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Axis Equity Fund Axis Equity Fund Ease debit an amount of ₹ (in figures) ₹ (in words) | Name of the account holders) authorise you to debit bit my/our account no. to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund ease debit an amount of ₹ (in figures) ₹ (in words) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. Ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | | | AXIS BANK | CMS DEPA | RTMENT | | | | | | |
| ebit my/our account no. to pay for the purchase of Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) ₹ (in words) | bit my/our account no. Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. Ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | | | | | | املم ممان | . : 4 | | | | |
| Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) | Axis Long Term Equity Fund Axis Income Saver Axis Triple Advantage Fund Axis Midcap Fund Axis Equity Fund Signature of Account Holder ease debit an amount of ₹ (in figures) ₹ (in words) CKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. Ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | Name of L | the account no | older(s) | to nov for | , | | JIL | | | | |
| ease debit an amount of ₹ (in figures) ₹ (in words) | ease debit an amount of ₹ (in figures) EKNOWLEDGMENT SLIP (To be filled in by the investor) Application No. Ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | s Income Saver Axis T | riple Advanta | ge Fund A | . , | | | nd | | | | |
| CKNOWI EDCMENT SLID (To be filled in by the invester) | ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | | Tipio rearanta; | | Alo Miladap I | ana | quity i u | 101 | | | | |
| ADDITION IN ADDITIONAL OF THE PROPERTY OF THE | ceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | CKNOWI FDGMENT SLIP (To be | (s) | | (111 000100) | | | | | | | | |
| eceived subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form. | | | | | · (iii iiioido) | | | Appli | cation | No. | | | |
| om | Cheque no. Date Amount Scheme | eceived subject to realisation, verifica | filled in by the investor) | application for | | Jnits as ment | tioned in the ap | | | No. | | | |
| Cheque no. Date Amount Scheme | | | filled in by the investor) | application for | | Jnits as ment | tioned in the ap | | | No. | | | |
| | | om | filled in by the investor) | application for | ourchase of l | | tioned in the ap | | | No. | | | |
| | | om | filled in by the investor) | application for | ourchase of l | | tioned in the ap | | | No. | | | |

| ONE TIME L | UMP SUM INVESTM | IENT (Do not submit SIP A | Auto Debit Form for lump sun | n investments) | | *Applicable o | nly for Axis Income Save |
|--|--|--|--|--|--|--|--|
| Payment mo | Officque | | it Mandate^ | | | | |
| (^Facility available | for Axis Bank account holders o | only. Please fill in section 5. SCHEN | | sed to invest in one scher SCHE I | | SCHE | VIE 3 |
| Investment | amount (₹) | | | | | | |
| Cheque / DI | D No. | | | | | | |
| Cheque / DI | D date | D D / M M | 1 / Y Y | D D / M N | // / Y Y | D D / M N | 1 / Y Y |
| Drawn on b | ank / branch name | | | | | | |
| Pay-in bank (For cheques onl | account no. | | | | | | |
| Account typ | oe (Please √) | Savings C | Current NRE | □ NRO □ FCNI | R Others | Specify | |
| DEMAT A | ACCOUNT DETAILS | OF FIRST / SOLE | APPLICANT (Refer ins | struction 13. Not applicab | le for SIP investment). Nan | ne should be as available in (| demat account. |
| NSDL 0 | | | | | | | |
| | Participant Name | | | | | | |
| | Participant (DP) ID | | | | | | |
| • | Account Number VIENT (normal SIP) | MICPO | SIP INVESTMENT | " (Provide 'Tune of Cune | erting Decument! 9, UD Dec | umant Number' under costia | n 2 Potor instruction Eh |
| Monthly SI | | in figures | ₹ | (Frovide Type of Suppl | irtilig Document & 1D Doc | | III Z. Neter IIIstruction 50 |
| | tallment details | | | | | | |
| Mode of pa | | | ebit Mandate (Faci | | Bank account holders on | ly. Please fill in section 5 | .) |
| Cheque / DD | no. | Cheque | / DD date D D | M M Y Y | | | |
| Drawn On | | | | | | | |
| Second and | subsequent SIP Inst: | allment details | | | | | |
| | subsequent SIP Insta Till you instruct Ax | | o discontinue or | no. o | f installments from | m M M Y Y to | 0 * M M Y Y |
| SIP period | Till you instruct Ax | kis Mutual Fund to | | | Please fill only if no. of ins | m M M Y Y to | |
| SIP period Preferred date | Till you instruct Ax | kis Mutual Fund to | | i.) D D | Please fill only if no. of ins linimum 36 instalments | tallments have been specifie | |
| SIP period Preferred dat SIP through | Till you instruct Ax | (Pick any date except 29th, es-Cheque Nos. | , 30th and 31st of the month | 1.) D D | Please fill only if no. of ins | | |
| SIP period Preferred dat SIP throug | Till you instruct Ay te for monthly debit gh post-dated cheque | kis Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attacl | , 30th and 31st of the month From h the SIP Auto Debit Form alo | To ong with this form) | Please fill only if no. of ins Minimum 36 instalments Date From | tallments have been specifie | |
| SIP period Preferred dat SIP throug | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina | kis Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attacl | , 30th and 31st of the month From h the SIP Auto Debit Form ale do not wish to nominate, | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From | tallments have been specifie | d. Otherwise leave blank |
| SIP period Preferred dat SIP throug SIP throug | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you | , 30th and 31st of the month From h the SIP Auto Debit Form alo | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD tructions 10.) | tallments have been specifie | |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you on the potential of the pot | , 30th and 31st of the month From h the SIP Auto Debit Form ale do not wish to nominate, | ong with this form) tick here . Refer ins | Please fill only if no. of ins finimum 36 instalments Date From D D D structions 10.) | tallments have been specifie | d. Otherwise leave blank |
| Preferred dat SIP throug SIP throug NOMINATIO | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you on the potential of the pot | , 30th and 31st of the month From h the SIP Auto Debit Form ale do not wish to nominate, | ong with this form) tick here . Refer ins | Please fill only if no. of ins finimum 36 instalments Date From D D D structions 10.) | tallments have been specifie | d. Otherwise leave blank |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you on the potential of the pot | , 30th and 31st of the month From h the SIP Auto Debit Form ale do not wish to nominate, | ong with this form) tick here . Refer ins | Please fill only if no. of ins finimum 36 instalments Date From D D D structions 10.) | tallments have been specifie | Allocation % |
| Preferred data SIP period SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ale do not wish to nominate, | ong with this form) tick here . Refer ins | Please fill only if no. of ins finimum 36 instalments Date From D D D structions 10.) | tallments have been specifie | d. Otherwise leave blank |
| Preferred data SIP through SIP through SIP through SIP through SIP through NOMINATION Of the SIP through SIP throu | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ald do not wish to nominate, Address | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD etructions 10.) Guardian Name ase Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ald do not wish to nominate, Address | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD etructions 10.) Guardian Name ase Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ald do not wish to nominate, Address | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD etructions 10.) Guardian Name ase Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| SIP period Preferred dat SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's SIP DECLARATIO | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ald do not wish to nominate, Address | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD etructions 10.) Guardian Name ase Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred dat SIP period SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Dit Holder's S | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | , 30th and 31st of the month From h the SIP Auto Debit Form ald do not wish to nominate, Address | ong with this form) tick here . Refer ins | Please fill only if no. of ins Minimum 36 instalments Date From DDD etructions 10.) Guardian Name ase Nominee is a Minor) | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug NOMINATIO Deminee 1 Deminee 2 Deminee 3 DECLARATI Ingread and unders me. 1 / We hereby Justines, Notificatio time to time. 1 / We Hereby Autual Fund, to result the funds invested Violutial Fund, to result interpolication will maintity / origin and time that details proving the funds in a facility or form and time time that details proving the funds in the funds | te for monthly debit ph post-dated cheque the feet monthly debit ph post-dated cheque the feet management of the stock of | Cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos.) ebit (Please fill and attack tion is advisable. If you or Date of Birth Date of Birth Date of Birth Vested in the scheme is sons of the Income Tax hor the Scheme & I / we hogs to me / us. In event "he Scheme, in favour of tolder has disclosed to me inch the Scheme, in favour of the Scheme is being not severe and the scheme is son the scheme in favour of the Scheme, in favour of the Scheme, in favour of the Scheme is being not severe and the scheme is son the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme is son the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme in the scheme in the scheme is son the scheme in the scheme is son the scheme in t | hereby apply for units of the through legitimate source, ct, Anti Money Laundering when the applicant, at the applicant, at the application of the procompended to me, a year (Applicable for Microproved banking channels.) | e scheme, I have read a e only and does not in g Laws, Anti Corruption generated by any ret cess is not completed by a precises in completed by a precise in complete displayment of trail completed by a precise in complete displayment of trail complete of significant control of the precise in the | Please fill only if no. of ins finimum 36 instalments Date From DDD Structions 10.) Guardian Name ase Nominee is a Minor) and understood the terms volve designed for the part of such redements of such redements on any me fus to the satisfaction of such redements of such r | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S DECLARATI Ingread and unders sme. I / We hereby Idlations, Nortication time to time. I / We here with the funds invested with the funds invest | Till you instruct Ax te for monthly debit gh post-dated cheque gh Electronic Auto D DN DETAILS (Nomina Name | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you of Birth | hereby apply for units of the through legitimate source, ct, Anti Money Laundering when the applicant, at the applicant, at the application of the commissions (a see a | ong with this form) tick here . Refer ins | Please fill only if no. of ins finimum 36 instalments Date From DDD Structions 10.) Guardian Name ase Nominee is a Minor) and understood the terms volve designed for the part of such redements of such redements on any me fus to the satisfaction of such redements of such r | tallments have been specifie M M Y Y To Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred data SIP period SIP throug SIP throug SIP throug SIP throug SIP throug Ominee 1 Deminee 2 Deminee 3 DECLARATI Ingread and unders SIP throug SIP throug Deminee 3 DECLARATI Ingread and unders SIP through SIP throug | te for monthly debit the form monthly debit the form monthly debit the form monthly debit the following the follow | CIS Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you or Date of Birth Date of Birth SAI of the scheme, I / we is visited in the scheme is A of the Scheme, in favour of the Scheme, | h the SIP Auto Debit Form ald do not wish to nominate, Address Address Address Address Address Address Address Address | e scheme, I have read a e only and does not in g laws, Anti Corruption lees in duced by any retices in success is not completed able NAV prevailing on in the form of trail com I/We confirm the I/We or SIP investment only or from funds in my/or | Please fill only if no. of ins finimum 36 instalments Date From DDD Structions 10.) Guardian Name ase Nominee is a Minor) The plant of the terms where the control of the point of the | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| SIP period Preferred dat SIP throug SIP throug SIP throug NOMINATIO Dominee 1 Dominee 2 Dominee 3 Init Holder's S DECLARATI Ingread and unders The first invested with the funds invested with the funds invested with a polication will include a support of the funds invested with a polication will include the funds in the | te for monthly debit on post-dated cheque of Electronic Auto Don Details (Nomina Name Signature Signature Stood the content of the SID/13 y declare that the amount may of the provise have understood the details in the Scheme, legally belonder the funds invested in the sum of the sidney of the provise have understood the details in the Scheme, legally belonder the funds invested in the sum of the sidney | (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you or be some in the scheme, I/we be sone of the Scheme, I/we be sone of the Scheme is sone of the Scheme, in favour of the Sc | h the SIP Auto Debit Form ald do not wish to nominate, Address Address Address Address Address Address Address Address | e scheme, I have read a e only and does not in g laws, Anti Corruption lees in duced by any retices in success is not completed able NAV prevailing on in the form of trail com I/We confirm the I/We or SIP investment only or from funds in my/or | Please fill only if no. of ins finimum 36 instalments Date From DDD Structions 10.) Guardian Name ase Nominee is a Minor) The plant of the terms where the control of the point of the | Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) Signature (Guardian in case Nominee is a Minor) | Allocation % Allocation % Total = 100% Total = 100% |
| Preferred date of SIP period SIP period SIP through SIP | te for monthly debit the form monthly debit the form monthly debit the following the f | CIS Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you or Date of Birth Date of Birth SAI of the scheme, I / we have seen a constant of the scheme is seen of the scheme is seen of the scheme, in favour of the scheme is being mits exceeding 50,000 m is from abroad through a correct. Second App | h the SIP Auto Debit Form ald do not wish to nominate, Address Address Address Address Address Address Address Address | e scheme. I have read a e only and does not in g Laws, Anti Corruption identified by any red cass is not completed the significant of the form of trail com in the form of trail com I/We confirm the I/We of IP investment only, or from funds in my/ or Multiple Bank Al | Please fill only if no. of ins finimum 36 instalments Date From DDD D Structions 10.) Guardian Name ase Nominee is a Minor) | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% Which is a second of the properties of the pro |
| Preferred date SIP period Preferred date SIP through SIP through NOMINATION Deminee 1 Deminee 2 Deminee 3 Declaration will all the state of | te for monthly debit the for monthly debit the for monthly debit the physical part of the state | CIS Mutual Fund to (Pick any date except 29th, es-Cheque Nos. ebit (Please fill and attact tion is advisable. If you or Date of Birth Date of Birth SAI of the scheme, I / we have seen a constant of the scheme is seen of the scheme is seen of the scheme, in favour of the scheme is being mits exceeding 50,000 m is from abroad through a correct. Second App | h the SIP Auto Debit Form ald do not wish to nominate, Address Address Address Address Address Address Address Address | e scheme. I have read a e only and does not in g Laws, Anti Corruption identified by any red cass is not completed the significant of the form of trail com in the form of trail com I/We confirm the I/We of IP investment only, or from funds in my/ or Multiple Bank Al | Please fill only if no. of ins finimum 36 instalments Date From DDD D Structions 10.) Guardian Name ase Nominee is a Minor) | Signature (Guardian in case Nominee is a Minor) All case Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% Which is a second of the properties of the pro |
| Preferred date of the state of | te for monthly debit ch post-dated cheque the Electronic Auto D DN DETAILS (Nomina Name Signature BON AND SIGNAT (Action of the Control of | Cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos.) ebit (Please fill and attack tition is advisable. If you are to be supported by the second of the scheme, I / we have to did the scheme is long to the scheme is being nts exceeding 180,000 m is from abroad through an arrow to the scheme is long to the scheme is scheme in scheme in scheme is scheme in schem | hereby apply for units of the through legitimate source cr., And Word of the company for the source cr., And the source cr., a | e scheme. I have read a e only and does not in g Laws, Anti Corruption been induced by any ret cess is not completed table NAV prevaling on in the form of trail com I/We confirm the I/We of SIP investment only, or from funds in my/ or the control of the control | Please fill only if no. of ins finimum 36 instalments Date From D D D Structions 10.) Guardian Name ase Nominee is a Minor) ase Nominee is a Minor) In a wo of any other applicate or girts, directly of individual or girts, directly | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% While the control of the |
| Preferred date of the state of | te for monthly debit ch post-dated cheque the Electronic Auto D DN DETAILS (Nomina Name Signature BION AND SIGNAT (Stood the content of the SID) (A declare that the amount in the Stood the content of the Provision of the Provision of the Electronic Auto D the ARN has the Automatic Au | Cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos.) ebit (Please fill and attact tion is advisable. If you or the scheme is sons of the Income Tax hot the Scheme & I / we host of the Scheme is sons of the Income Tax host of the Scheme is being nits exceeding 50,000 m is exceeding 50,000 m is from abroad through apported. Second App SURES ached | hereby apply for units of the through legitimate source cr., And Word of the company for the source cr., And the source cr., a | e scheme I have read a e only and does not in g Laws, Anti Corruptioneen induced by any retered able NAV prevailing on in the form of trail com I/We confirm the I/We of SIP investment only, or from funds in my/ out. Multiple Bank Admultiple bank ac accounts) Nomination facilit Form signed by a | Please fill only if no. of ins finimum 36 instalments Date From D D D Structions 10.) Guardian Name ase Nominee is a Minor) ase Nominee is a Minor) Indunderstood the terms volve designed for the part of the part of the part of the part of such reden the date of such reden mission or any other modern of such reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden the date of such reden in For NRIs only - I / We can reden the such as the s | Signature (Guardian in case Mominee is a Minor) Nominee is a Minor) Power of the contravent (cable laws enacted by the tion of the Mutual Fund, (I) tion and undertake such tion and undertake such die), payable to him for th Micro SIP investments wontim that I am/ we are N / Non Resident Ordinary, Power of Attor Power of Attor form attached (if y e payments can be me | Allocation % Allocation % Total = 100% Total = 100% White the tension of any Act, Rules, a Government of India strength of India strength. We continue with the conference of the action with such the different competing hich together with the on Residents of Indian FCNR account. I/We may Holder |
| Preferred date of the state of | te for monthly debit ch post-dated cheque the Electronic Auto D DN DETAILS (Nomina Name Signature BON AND SIGNAT (Action of the Control of | Cis Mutual Fund to (Pick any date except 29th, es-Cheque Nos.) ebit (Please fill and attact tion is advisable. If you or the scheme is sons of the Income Tax host of the Scheme & I / we host of the Scheme & I / we host of the Scheme is sons of the Income Tax hogs to me / us. In event "he Scheme, in favour of tolder has disclosed to me inch the Scheme, in favour of the Scheme is being nts exceeding 50,000 m is exceeding 50,000 m. Second App. SURES ached | hereby apply for units of the through legitimate source cr., And Word Word Word Word Word Word Word Wor | e scheme I have read a e only and does not in g Laws, Anti Corruptioneen induced by any retered able NAV prevailing on in the form of trail com I/We confirm the I/We of SIP investment only, or from funds in my/ out. Multiple Bank Admultiple bank ac accounts) Nomination facilit Form signed by a | Please fill only if no. of ins finimum 36 instalments Date From D D D Structions 10.) Guardian Name ase Nominee is a Minor) ase Nominee is a Minor) Indunderstood the terms volve designed for the part of the part of the part of the part of such reden the date of such reden mission or any other modern of such reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden in For NRIs only - I / We can reden the date of such reden the date of such reden in For NRIs only - I / We can reden the such as the s | Signature (Guardian in case Nominee is a Minor) Nominee is a Minor) Power of Attor | Allocation % Allocation % Total = 100% Total = 100% White the tension of any Act, Rules, a Government of India strength of India strength. We continue with the conference of the action with such the different competing hich together with the on Residents of Indian FCNR account. I/We may Holder |



| Toll Free | 1800 3000 3300 |
|-----------|----------------------------|
| Website | www.axismf.com |
| Email | customerservice@axismf.com |



| Distributor Code / ARN | Sub-distributo | Serial Number, Date and Time Stamp | | | | | | | | | |
|---|--------------------|--|--|-----|--|--|--|--|--|--|--|
| ARN-2649 | | | | | | | | | | | |
| Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. Tick whichever is applicable: New SIP registration by new investor New SIP registration by existing investor Change in Bank details by investor | | | | | | | | | | | |
| 1. APPLICANT'S PERSONAL DETAILS (MANDATORY) | | | | | | | | | | | |
| Application Form No. (For New Applicants) OR Folio No. (For Existing Unit holders) | | | | | | | | | | | |
| Sole / First Applicant Unitholder First Name Middle Name Last Name Last Name | | | | | | | | | | | |
| Email ID For receiving statements over email instead of post | | | | | | | | | | | |
| PAN 1st Applicant 2nd Applicant 3nd Applicant | | | | | | | | | | | |
| Enclose (Please ✓) ☐ Attested PAN card ☐ KYC Letter ☐ Attested PAN card ☐ KYC Letter | | | | | | | | | | | |
| 2. DECLARATION AND SIGNATURE (To be | e signed by ALL UN | NIT HOLDERS if mode of holding is 'joint') | | | | | | | | | |
| I / We declare that the particulars furnished here are correct. I authorise Axis Mutual Fund acting through it's service providers to debit my / our bank account towards payment of SIP instalments through an Electronic Debit arrangement. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account. Date Date | | | | | | | | | | | |
| | | | | | | | | | | | |
| X Sole/ 1st Unit Holder | Х | 2nd Unit Holder | X 3rd Unit Holder | | | | | | | | |
| 3. AUTO DEBIT AUTHORISATION BY BA | ANK ACCOU | JNT HOLDERS | | | | | | | | | |
| The Manager | | | | | | | | | | | |
| Name of Bank | Brand | | City | | | | | | | | |
| (Standing Instruction) as per the details given he | | vice providers, to debit my ac | count through ECS (Debit) clearing / Direct de | bit | | | | | | | |
| A) Folio No. / Application No. | | Scheme | | | | | | | | | |
| | | Plan | | | | | | | | | |
| B) Account Number | | Option | | | | | | | | | |
| Account Number | | SIP Auto Debit Date | (29th, 30th & 31st not available) (DD) | | | | | | | | |
| | | Frequency | Monthly | | | | | | | | |
| C) Account Type (Please ✓) | | SIP Installment Amount | Please refer to KIM for min. installment amount | | | | | | | | |
| Savings Current Cash Credit | | SIP Auto Debit Period (minimum 36 months) | From M M Y Y To M M Y Y | | | | | | | | |
| D) 9-Digit MICR Number of the Bank & Branch Tillyouinstruct Axis Mutual Fund to discontinue. Please fill in the `To' date only if no. of installments have been specified in the SIP Application Form. | | | | | | | | | | | |
| | | ct. If the transaction is delayed | or not effected at all for reasons of incomplete | | | | | | | | |
| incorrect information, I / we would not hold the user institution responsible. I / We will also inform Axis Mutual Fund about any changes in my bank account. | | | | | | | | | | | |
| NAME(S) & Sice Name(s) Sole/1st Bank Account Holder | JNATURE(S) O | OF BANK ACCOUNT HOLDER(S) 2nd Bank Account Holder | 3rd Bank Account Holder | | | | | | | | |
| Suie/15t Balik Account noide | | ZIIU DAIIK ACCOUNT HOIDEI | STU DAIR ACCOUNT NOTICE | | | | | | | | |
| Signature(s) | | | | | | | | | | | |
| XX Sole/1st Bank Account Holder | XX | | XX 3rd Bank Account Holder | | | | | | | | |
| Date D M M Y Y (To be signed by all holders if mode of operation of Bank Account is 'Joint') | | | | | | | | | | | |
| ATTESTED BY THE BANKER (Mandatory, if your First SIP Installment is through a Demand Draft / Pay Order) I / We certify that the signature of account holder(s) and the bank account details are correct as per our records. Stamp & Signature | | | | | | | | | | | |
| FOR OFFICE USE ONLY (not to be filled in by investor) We confirm that we have taken the above ECS / Auto Debit instructions on our records. | | | | | | | | | | | |
| Recorded on DDMMYYY | | Stamp of Bank Branch Man | Stamp of Bank Branch Manager | | | | | | | | |
| Recorded by | | | | | | | | | | | |
| Credit A/c No. | | Name | | | | | | | | | |

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

Please read the SID carefully before signing the application form and tendering payment.

1. GENERAL INSTRUCTIONS

- a. The application form should be completed in ENGLISH and in BLOCK LETTERS only.
- b. All cheques, demand drafts and pay orders should be crossed "Account Payee only" and made in favour of "Scheme Name A/c First Investor Name" or "Scheme Name A/c Permanent Account No.".
- c. Any over-writing / changes made while filling the form must be authenticated by canceling the original entry, re-entering correct details and ensuring that all applicants counter-sign against each correction.
- Application forms along with supporting documents can be submitted to ISCs / OPAs, contact details of which are available on www.axismf.com.
- e. Investors must write the application form number / folio number on the reverse of the cheque / demand draft.
- f. Investors are requested to check contents of the account statement on receipt. Any discrepancy should be reported to the AMC / Registrar within 7 calendar days of the receipt of the statement; else contents of the statement would be presumed to be correct and binding.
- g. Units will be allotted subject to realization of payment proceeds.
- Any request for a change in bank mandate requires 10 days for validation and verification.
- The default Option under each scheme shall be as specified in SID/KIM of the respective scheme.

2. DECLARATION AND SIGNATURES

- Thumb impressions must be attested by a Magistrate / Notary Public under his / her official seal.
- b. In case of HUF, the Karta needs to sign on behalf of the HUF.
- c. Applications by minors should be signed by their guardian.
- d. For Corporates, signature of the Authorised Signatory (from the Authorised Signatory List (ASL)) is required.

3. PAYMENTS

- a. The AMC intends using electronic payment services (like NEFT, RTGS, ECS (Credits) etc.) to the extent possible for dividends / redemptions for faster realization of proceeds to investors. In case an investor wishes to receive payments vide cheques / demand drafts to be sent using a postal / courier service, please provide appropriate written instructions to the AMC / Registrar for the same.
- Please enclose a cancelled cheque leaf (or copy thereof) in case your investment instrument (pay-in) is not from the same bank account as mentioned under bank account details.
- c. Any communication, dispatch of redemption / dividend proceeds / account statements etc. would be made by the Registrar / AMC as per reasonable standards of servicing.
- d. The Debit Mandate is an additional facility available to axis bank account holders only. A single Debit Mandate can be used to invest in one scheme at a time only. In case you wish to invest in multiple schemes using the same application form and want to use Debit Mandates to invest in each scheme, kindly take more copies of the Debit Mandate, fill them up and submit along with the application form.

4. BANK DETAILS

It is mandatory for investors to mention bank account details on the form as per directives issued by SEBI. Applications without this information are liable to be rejected. The Mutual Fund / AMC reserve the right to hold redemption proceeds in case requisite bank details are not submitted.

Option to register multiple bank accounts

The AMC / Mutual Fund have also provided a facility to investors to register multiple bank accounts. By registering multiple bank accounts, investors can use any of their registered bank accounts to receive redemption / dividend proceeds. Further, these account details will be used by the AMC / Mutual Fund / R&T for verification of instruments (like cheques/DDs/POs) received at the time of subscription / purchase applications to ensure that subscription payments are received only from one of the registered bank accounts. Payments from non-registered bank accounts (called third party payments) will not be accepted (except where permitted as per SEBI regulations). Investors are requested to avail of this facility by filling in the application form for registration of multiple bank accounts available at any of our ISCs / OPAs or on our website www.axismf.com.

Cheques submitted at the time of purchase should be from the beneficiary investors account or from an account mentioned in your Multiple Bank Accounts Registration form (except for minors for amounts less than Rs 50,000 and Corporates / non-individuals).

Demand drafts submitted at the time of subscription should be accompanied by a banker's certificate clearly stating the investor's name and PAN as well as mentioning that the demand draft has been issued by debiting the investor's own bank account. Pre-funded instruments issued by the bank against cash shall not be accepted for investments of Rs 50,000 or more. This pre-funded instrument should also be accompanied by a certificate from the banker giving the investor's name, address and PAN.

Payments made through RTGS/NEFT/NECS should be accompanied by a banker's certificate stating that the RTGS/NEFT/NECS payment has been made by debiting the investor's own bank account along with mention of the investor's name and PAN.

Third Party payments

When payment is made through instruments issued from a bank account other than that of the investor, the same is referred to as a Third Party payment. Where an investor has opted to register multiple bank accounts (using the 'Multiple Bank Accounts Registration Form'), and purchase payment is made from an account different from what is registered, any one of the following documents need to be provided as proof along with the payment instrument.

- Banker's certificate stating that the investment is from the investor's own bank account along with mention of his name and PAN
- Bank account passbook or statement mentioning the investor's name / PAN

Restriction on acceptance of Third Party payments for subscriptions, and exceptions thereto

- In case of payments from a joint bank account, one of the joint holders of the bank account must be the first account holder under the investment application.
- b. The Asset management Company shall not accept subscriptions with Third Party payments except in the following situations:
 - Where payment is made by parents/grand parents/related persons on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding ₹ 50,000 (each regular purchase or per SIP installment)
 - 2. Where payment is made by an employer on behalf of an employee under Systematic Investment Plans through payroll deductions.
 - 3. Custodian on behalf of an FII or a client.

Documents to be submitted for exceptional cases

- KYC is mandatory for all investors (guardian in case of minor) and the person making the payment i.e. the third party. Investors and the person making the payment should attach their valid KYC acknowledgement letter to the application form.
- 2. Submission of a separate, complete and valid 'Third Party Payment Declaration Form' from the investors (guardian in case of minor) and the person making the payment i.e. third party. The said Declaration Form shall, inter-alia, contain the details of the bank account from which the payment is made and the relationship with the investor(s). Please contact the nearest OPA/ISC of Axis Mutual Fund or visit our website www.axismf.com for the declaration form.

5. KYC AND PAN

a) KYC

All applicants (including POAs and Guardians) are now required to be KYC compliant irrespective of the amount of investment. A KYC acknowledgement letter is given to all those who have already applied for KYC. This letter is sufficient proof of KYC compliance and can be submitted along with the application for opening a folio or making an investment.

In case you are not KYC certified, please fill in the enclosed KYC form (for individuals). In case of multiple applicants, please ensure that each applicant submits a separate KYC application form or, in case some applicants are already KYC certified, submit copies of the KYC acknowledgement letter (for those who are already KYC certified).

b) PAN

Each applicant (including guardians and Power of Attorney holders) are required to submit a self attested copy of the PAN card.

PAN requirement is however exempt under the following conditions:

- MICRO SIP applications made by Individuals, NRIs, Minors, Sole Proprietary firms (but not including PIO, HUF and other categories)
- Investors residing in the state of Sikkim, Central and State Government
 officials, and officials appointed by the courts e.g. Official liquidator,
 Court receiver etc. (under the category of Government) subject to Axis
 AMC confirming the above mentioned status.

Special Waiver for MICRO SIP Applications

MICRO SIPs are SIP investments where aggregate of installments in a 12 month rolling period (any consecutive 12 month period) across all mutual fund schemes from all AMCs does not exceed ₹ 50,000. KYC and PAN requirements are exempt for MICRO SIPs.

Nevertheless, if a MICRO SIP applicant has a PAN, he is liable to be KYC certified and must submit proof of KYC at the time of the application.

Any one of the following photo identification documents can be submitted along with MICRO SIP applications as proof of identification in lieu of PAN.

● Voter Identity Card ● Driving License ● Government/ Defense identification card ● Passport ● Photo Ration Card ● Photo Debit Card ● Employee ID cards issued by companies registered with Registrar of Companies ● Photo Identification issued by Bank Managers of Scheduled Commercial Banks / Gazetted Officer / Elected Representatives to the Legislative Assembly / Parliament ● ID card issued to employees of Scheduled Commercial / State / District Co-operative Banks ● Senior Citizen / Freedom Fighter ID card issued by Government ● Cards issued by Universities/ deemed Universities or institutes under statutes like ICAI, ICWA, ICSI ● Permanent Retirement Account No (PRAN) card issued to New Pension System (NPS) subscribers ● Any other photo ID card issued by Central Government/ State Governments/ Municipal authorities/Government organizations like ESIC/EPFO

6. APPLICATIONS ON BEHALF OF MINORS

Where the investment is on behalf of a Minor by the Guardian:

- a. The Minor shall be the first and sole holder in the account.
- b. No Joint holders are allowed. In case an investor provides joint holder details, these shall be ignored.
- c. Guardian should be either a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- d. Guardian should mention the relationship with Minor and date of birth of the Minor on the application form.
- e. A document evidencing the relationship and date of birth of the Minor should be submitted along with the application form. Photo copy of any one of the following documents can be submitted a) Birth certificate of the minor or b) school leaving certificate / mark sheet of Higher Secondary board of respective states, ICSE, CBSE etc. c) Passport of the minor d) Any other suitable proof evidencing the relationship.
- Where the guardian is not a natural guardian (father or mother) and is a court appointed legal guardian, suitable supporting documentary evidence should be provided.
- g. If the mandatory details and/or documents are not provided, the application is liable to be rejected without any information to the applicant.



| Distrib | utor Code / ARN | | Sub-dis | stributor | code | / ARI | N / So | I ID | | | Se | rial Nur | mber, I | Date a | nd Ti | me St | amp | |
|---|---|---------------|------------|--------------|---|---|----------|----------|----------|----------|-------------------------|------------|----------|----------|------------|---------|-------|-------|
| ARN-2649 | | | | | | | | | | | | | | | | | | |
| Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. Tick whichever is applicable: New SIP registration by new investor New SIP registration by existing investor Change in Bank details by investor | | | | | | | | | | | | | | | | | | |
| 1. APPLICANT'S PERSONAL DETAILS (MANDATORY) | | | | | | | | | | | | | | | | | | |
| Application Form No. (For New Applicants) OR Folio No. (For Existing Unit holders) | | | | | | | | | | | | | | | | | | |
| Sole / First Applicant Unitholder First Name Middle Name Last Name Last Name | | | | | | | | | | | | | | | | | | |
| Email ID | | | | For re | eceiving | g statem | ients ov | er email | instea | d of pos | st | | | | | | | |
| PAN 1st Applicant 2nd Applicant 3nd Applicant 3nd Applicant | | | | | | | | | | | | | | | | | | |
| Enclose (Please ✓) ☐ Attested PAN card ☐ KYC Letter ☐ Attested PAN card ☐ KYC Letter ☐ Attested PAN card ☐ KYC Letter | | | | | | | | | | | | | | | | | | |
| 2. DECLAP | RATION AND SIGNA | TURE (To be | e signed l | by ALL UNI | T HOLD | DERS if r | mode of | holding | is 'join | t') | | | | | | | | |
| I / We declare that the particulars furnished here are correct. I authorise Axis Mutual Fund acting through it's service providers to debit my / our bank account towards payment of SIP instalments through an Electronic Debit arrangement. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/we would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account. Date Date | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| X | Sole/ 1st Unit Holder | | Χ | | 2n | d Unit F | | | | | Х | | | Jnit Ho | | | | |
| 3. AUTO D | 3. AUTO DEBIT AUTHORISATION BY BANK ACCOUNT HOLDERS | | | | | | | | | | | | | | | | | |
| The Manag Name of Bar | | | | Branc | h | | | | | | | City | | | \equiv | | | |
| I / We autho | orize Axis Mutual Fund | I, acting th | rough | | | rovider | rs, to | debit | my a | accou | unt thro | | S (De | oit) cl | earing | / Dir | ect | debit |
| (Standing Ins | struction) as per the det | ails given h | ere: | | | | | | | | | | | | | | | |
| A) Folio No | . / Application No. | | | | | eme | | | | | | | | | | | | |
| | | | | | Plan | | | | | | | | | | | | | |
| B) Account | Number | | | | H- | Auto | Debit | Date | | | (| 29th, 30t | h & 31st | not ava | ailable) / | (DD) | | |
| | | | | | Fred | quency | У | | | | | | Mor | | | | | |
| C) Account | Type (Please √) | | | | SIP | Install | lment | Amou | unt | | Pleas | e refer to | KIM for | min. ins | tallmen | t amoun | t | |
| | ☐ Savings ☐ Current ☐ Cash Credit | | | | | SIP Auto Debit Period (minimum 36 months) | | | | | From M M Y Y To M M Y Y | | | | | | | |
| D) 9-Digit MICR Number of the Bank & Branch | | | | | Till you instruct Axis Mutual Fund to discontinue. Please fill in the `To' date only if no. of installments have been specified in the SIP Application Form. | | | | | | | | | | | | | |
| I / We declar | re that the particulars f | urnished ab | ove ar | e correct | | | | | • | | | | | | | | nple | te or |
| incorrect info bank accoun | ormation, I / we would t. | not hold the | e user i | nstitutio | n res | ponsib | ole. I / | We w | ill als | so info | orm Ax | s Mutu | al Fund | d abou | it any | chang | jes i | n my |
| N1 () | | ME(S) & SIG | SNATU | RE(S) OI | | | | | | (S) AS | S IN BA | NK REC | | | | | | |
| Name(s) | Sole/1st Bank Acc | ount Holder | | | | 2nd Bar | nk Acco | unt Hol | der | | | | | ank Acc | count H | older | | |
| Signature(s) | | | | | | | | | | | | | | | | | | |
| | XX Sole/1st Bank Acc | ount Holder | | XX | | 2nd Ban | nk Acco | unt Hol | der | | | XX | 3rd B | ank Aco | count H | older | | |
| Date | D D M M Y Y | (To b | e signed | by all holde | ers if m | ode of o | peratio | n of Ban | ık Acco | unt is ' | 'Joint') | | | | | | | |
| ATTESTED BY THE BANKER (Mandatory, if your First SIP Installment is through a Demand Draft / Pay Order) I / We certify that the signature of account holder(s) and the bank account details are correct as per our records. Stamp & Signature | | | | | | | | | | | | | | | | | | |
| FOR OFFICE | USE ONLY (not to be | illed in by i | nvesto | or) | | confir | | it we | have | takeı | n the al | oove E0 | CS / Au | ıto De | bit in: | struct | ions | on |
| Recorded o | n D D M M | ΥΥ | | | Sta | mp of | Bank | Branc | ch Ma | anage | er | | | | | | | |
| Recorded b | У | | | | Sigr | nature | ! | | | | | | | | | | | |
| Credit A/c I | No. | | | | Nan | ne | | | | | | | | | | | | |

7. APPLICATIONS UNDER POWER OF ATTORNEY

An applicant wanting to transact through a power of attorney must lodge the photocopy of the Power of Attorney (PoA) attested by a Notary Public or the original PoA (which will be returned after verification) within 30 days of submitting the Purchase Application Form / Transaction Slip at a Designated ISC / Official Point of Acceptance, or along with the application in case of application submitted duly signed by POA holder. Applications are liable to be rejected if the power of attorney is not submitted within the aforesaid period.

8. SIP matlab SLEEP IN PEACE

- a. To enroll for an SIP ,a first time investor in Axis Mutual Fund must submit both the Form 1 and Form 2. Existing investors need to submit Form 2 only.
- b. A minimum gap of 25 days needs to be maintained between the first and second SIP installments.
- Investor shall have the option of choosing any date of the month as his SIP date except the dates 29th,30th and 31st.
- d. All SIP installment cheques/payment instructions must be of the same amount and the same monthly debit date (excluding first cheque).
- The SIP will be discontinued automatically if payment is not received for three successive installments.
- The minimum number of installments under the SIP is 36. If the period is not specified by the unit holder then the SIP enrollment will be deemed to be for perpetuity and processed accordingly.
- Investors can discontinue an SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 30 days prior to the due date of the next installment / debit.
- h. In case payment is made using "At Par" cheques, investors must mention the MICR number of his actual bank branch.
- An Investor will not hold Axis Mutual Fund, its registrars and / or service providers responsible if a transaction is delayed or not effected, or the investor bank account is debited in advance or after the specific SIP date because of the various clearing cycles of RBI's Electronic Clearing Facility (ECS). Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP and / or ECS facility.

Change of Debit Bank Details (SIP Auto Debit Form)

- Investor can Change debit bank details mentioned on SIP Auto Debit form by ticking the check box provided on the form and attaching Signed Cancelled cheque of the new bank along with the mandate.
- b. The cheque copy should have the investor's name printed on it.
- c. In case of change of Debit bank details the investor needs to provide the new bank details on mandate and SIP start date should be in continuation with the SIP cycle.
- d. A minimum gap of 30 days is require for incorporation of new bank details.
- Accept New Debit bank details rest of the details would remain same as initial SIP investment i.e. SIP Details ,Scheme details SIP details : SIP End date, Per Installment amount, Frequency , SIP debit date, SIP period.

Scheme details: Scheme Name, Plan & option.

9. SIP AUTO DEBIT LOCATIONS & PARTNERING BANKS

SIP Auto Debit facility is currently available for

SIP Auto Debit facility is currently available for Agra, Ahmedabad, Allahabad, Amritsar, Anand, Asansol, Aurangabad, Bangalore, Bardhaman, Baroda, Belgaum, Bhavnagar, Bhilwara, Bhopal, Bhubaneshwar, Bijapur, Bikaner, Calicut, Chandigarh, Chennai, Cochin, Coimbatore, Cuttack, Davangere, Dehradun, Delhi, Dhanbad, Durgapur, Erode, Gadag, Gangtok, Goa, Gorakhpur, Gulbarga, Guwahati, Gwalior, Haldia, Hasan, Hubli, Hyderabad, Imphal, Indore, Jabalpur, Jaipur, Jalandhar, Jammu, Jamnagar, Jamshedpur, Jodhpur, Kakinada, Kanpur, Kolhapur, Kolkata, Kota, Lucknow, Ludhiana, Madurai, Mandya, Mangalore, Mumbai, Mysore, Nagpur, Nasik, Nellore, Patna, Pondicherry, Pune, Raichur, Raipur, Rajkot, Ranchi, Salem, Shillong, Shimla, Shimoga, Sholapur, Siliguri, Surat, Tirunelveli, Tirupati, Tiruppur, Trichur, Trichy, Trivandrum, Tumkur, Udaipur, Udipi, Varanasi, Vijaywada, Vizag

Account holders of the following banks: Axis Bank, Bank of Baroda, Bank of India, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, Union Bank of India and State Bank of India.

10. NRIs, FIIs

- a. Repatriation basis
 - NRIs: Payment may be made either by inward remittance through normal banking channels, or from funds held in a Non-Resident (External) Rupee Account (NRE) / Foreign Currency (Non-Resident) Account (FCNR). In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts, an account debit certificate from the bank issuing the draft confirming the debit will need to be enclosed.
 - Flls can pay their subscription either by inward remittance through normal banking channels or from funds held in Foreign Currency Account or Non-Resident Rupee Account maintained by the FII with a designated branch of an authorised dealer.

b. Non-repatriation basis

In the case of NRIs, payment may be made either by inward remittance through normal banking channels or out of funds held in a NRE / FCNR / Non-Resident Ordinary Rupee Account (NRO). In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts, an account debit certificate from the bank issuing the draft confirming the debit will need to be enclosed.

11. ELECTRONIC SERVICES

The AMC provides electronic transaction services through its website and over

a. Email facility - We offer facility to send account statements, annual reports and other communication over email. Email serves as an environmentally friendly and reliable means of communication when compared to postal / courier services. We recommend that applicants provide their email address in the space provided. Applicants who provide their email address will receive communication by email. In case an investor wishes to receive a hard copy of an account statement or other document, he is requested to submit a request at customerservice@axismf.com or call us on 1800 3000 3300 3300.

- b. SMS alerts facility Applicants who wish to receive transaction alerts on their mobile phone need to provide their mobile no.
- Online investment facility New or existing investors can invest with us online at www.axismf.com. To avail of this facility, applicants are requested to provide both their mobile no. and email address in the spaces provided.
- d. EasyCall facility New or existing investors can buy or sell units of schemes over the phone without having to remember PINs and Passwords. To do so an investor must register for our unique EasyCall facility by filling in the registration form available for free download on www.axismf.com.

12. NOMINATION

- Nomination is mandatory for all the folios/accounts, where the mode of holding is single or the folio/account is opened by an individual without any joint holding. New subscriptions received from individuals without nomination will be rejected.
- b. The nomination can be made only by individuals holding units on their own behalf singly or jointly. Non-Individuals including Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders must sign against the nomination.
- c. Nomination is not allowed for folios/accounts opened in the name of minors
- A minor can be nominated against a folio/account. In such a case, the name and address of the Guardian of the minor nominee must be provided. If no Guardian name is provided, the nomination of the minor will be invalid. The Guardian of the minor nominee should be a person other than the holder of that folio/account. Nomination can also be in favour of the Central Govt, State Govt, a local authority, any person designated by virtue of his office or a religious charitable trust.
- The Nominee cannot be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of HUF or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination stands rescinded upon transfer of units or cancellation of nomination.
- The nomination facility extended under the Scheme is subject to existing laws. The AMC shall, subject to production of such evidence which in their opinion is sufficient, proceed to effect the payment / transfer to the Nominee(s) in the event of demise of the Unit Holder. Transfer of Units / payment to the nominee(s) of the sums shall discharge Axis Mutual Fund / Axis AMC of all liability towards the estate of the deceased Unit Holder and his /her /their successors / legal heirs his / her / their successors / legal heirs.
- h. Cancellation of nomination can only be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination. (Please note that if one of the Joint Holders die, the other surviving holders cannot cancel or change the nomination.)
- Nomination shall be registered only if the form is filled in completely.
- Nomination will be updated at folio/account level and not at scheme level.
- Nomination can be made for maximum of 3 nominees. In case of multiple nominees, the percentage of allocation / share in favour of each of the nominees should be indicated against their name and such allocation / share should be in whole numbers without any decimals making a total of 100 percent. In the event of Unit Holders not indicating the percentage of allocation / share for each of the nominees, the Mutual Fund / the AMC, by invoking default option shall settle the claim equally amongst all the
- The investor(s) who nominate is / are deemed to have read and understood the provisions of Regulation 29 A of SEBI (Mutual Funds) Regulations, 1996, read with SEBI circular dated Feb. 16, 2004 and / or any amendments thereto or any rules / regulations framed in pursuance thereof governing the nomination facility and agree/s to be bound by the same.
- m. Fresh nominee registrations will override older nominations under the folio.
- In case an investor does not wish to nominate for a specific folio / account, he should strike off the nomination fields and mention "Nomination not required"
- Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate.

13. DEMAT ACCOUNT DETAILS

If you wish to invest in the scheme through Demat you need to have a beneficiary account with a Depositary Participant (DP) of the NSDL/CDSL and specify the same in this Application Form . You must ensure that the sequence of names with other details like address, PAN, etc mentioned under Demat details should match with DP records. Only those applications where the details are matched with the depository data, will be treated as valid application. If the details mentioned in the application are incomplete /incorrect, or does not match with the depository data, the applicant shall be treated as invalid and shall be liable to be rejected and would be allotted in Physical form.

Demat option will not be applicable for the applications along with SIP option.

Please attach Client Master List along with application form.

14. TRANSACTION CHARGE

As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging thetransaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:

- For Existing / New investors: $\overline{<}~100/\ \overline{<}~150$ as applicable per subscription of $\overline{<}~10,000/\!$ and above.
- Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to $\stackrel{>}{\scriptscriptstyle{<}}$ 10,000/- and above. In such cases the transaction charge would be recovered in maximum 3/4 successful installments.
- There shall be no transaction charge on subscription below ₹ 10,000/-.
- There shall be no transaction charges on direct investments.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.